Team Meeting for Level 3/Level 4 Threat

Last Name/Room Number:	
Threat Level:	
Date of Event:	
Start Time of Meeting:	
End Time of Meeting:	

Purpose of Meeting:

- ✓ Reset and identify need for additional support
- ✓ Prioritize subsequent actions and care
- ✓ Gather additional information for learning purposes

1. Bedside nurse, SL or CSL sends an AYC page:
    a. Patient with escalating violent behaviors triggering criteria for safety plan implementation. Could you call to discuss when you have a chance?
2. On that phone call, use SBAR format to schedule meeting:
    a. Situation: Be succinct and specific such as "The patient in room XXXX is confused and kicked a nurse." or "The patient in room YYYY sexually assaulted one of our care partners."
    b. Background: We have a pathway in place to help get medical, nursing, behavioral, and administrative representation in a quick 10-15 min meeting to help establish a plan and remove barriers to executing that plan.
    c. Assessment: We'd like to have that meeting today to start that process.
    d. Recommendation: Could I send you a Zoom link for a time that works best for you?

Patient **WITHOUT** Decision Making Capacity ☐	
Role:	Name:
Shift Leader/Manager (*Required-Lead meeting*)	
Attending or Representative of Primary Team (*Required*)	
Primary Nurse (*Required*)	
Social Work: (Optional)	
Case Manager: (Optional)	
Other:	
Other:	

Patient **WITH** Decision Making Capacity ☐	
Role:	Name:
Shift Leader/Manager (*Required-Lead meeting*)	
Attending or Representative of Primary Team (*Required*)	
Primary Nurse (*Required)*	
AC/AOC (*Required)*	
VUPD *(Optional 3/Required 4)*	
Social Work (*Optional)*	
Other:	
Other:	

1. Describe Incident: SBAR *(Action or Behavior Exhibited; Persons Involved)*					
2. What De-Escalation techniques were used?	Verbal Warning/apology ☐ Contacted Behavioral SW ☐ VUPD Notified ☐ Psychiatric Consult ☐				
3. What interventions were initiated?	Medication ☐ Restraints applied ☐ 1:1 Observation/Sitter ☐ Other: _____				
4. Plan/Tactic Owner:	Tactic	Owner	Tactic	Owner	
	Notes:				

Timeline for Follow-Up _____