EMPLOYEE DEFAULT SHIFT – ADD FOR SELF-SCHEDULING

We have the **Default Shift** on the Employee Basic Information – Override page, which must be added for the employee to submit a leave request form.

Now we have the **Employee Default Shift** field in the Employee profile, this field is optional, but beneficial to the employee when self-schedule.



How does the Employee Default Shift benefit the employee when self-scheduling?

- Will allow the employee to utilize the Quick Select during self-scheduling, for each Employee Default Shift – quick select allows the employee to select a shift with one click!
- When a default shift is selected in the self-scheduler, the employee can quickly see what dates the shift is available. A flag displays on dates the selected default shift is available for scheduling.

To add an employee default shift – log into the Schedule Admin and select Employees from the black menu bar, and then select Employee

- 1. Type the last name of the employee in the Employee field, select find or enter, and then select Edit on the row with the employee's name
- 2. When the employee record displays, use your mouse to hover over three dots (ellipsis), at the top of the page, *next to Employee View*, and select Employee Default Shift to jump to that section
- 3. Select the plus sign (+) to add a new row
- 4. Enter or select the team for scheduling
- 5. Enter the job for scheduling, if there is more than one job or shift, enter the job for each, ex: CP, RN, SL, CLINIC ASST, NURSE MED SURG, NURSE EMER, etc.
- 6. Enter the shift label for each job added, ex: D12 0645, DayOCN, D10 0630, etc., and then select Save *the Start and End dates will be entered by the system as* 01/01/1900 and 01/01/3000

The employee must have the team and job (*with a future expiration date*) in their employee profile for the team and jobs to be added above!

See screenshots with steps on next page:

Workforce Manage	ement (WFM)
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Edit 00:00 01	
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Day Start Time	Future Leave Balance (Projected One Year)
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Team * Job * Shift *	Start Date End Date
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Save Ret 3	rm listing Top

Employee Default Shift Find Ξ Start Date End Date Job * Shift * Team * 5 6 4 QE D12 0645 VUH 9N QE RN QE

Find =

Leave start & end dates blanks

Employee Default Shift

Return to

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Example with three default shifts added

Del	Team *	Job *	Shift *	Start Date	End Date
	VUH 9N QE	RN Q	D12 0645 QE	01/01/1900 🛗	01/01/3000 🛗
	VUH 9N C	RN QE	DayOCN QE	01/01/1900 🛗	01/01/3000 📛
	VUH 9N QE	SL QE	D12 0645 QE	01/01/1900 📩	01/01/3000 🛗

Save 💽 Return to form listing Top