VEHS – Radioactive Materials Purchasing (Customer)

A) Place Purchase Request

Step 1: Access your core's site

• It should bring you to the below home page. (This may look a little different due to our test user is connected to multiple labs.)

Lab Solution Save money Save time. Accelerate res	1S Hard.		system upgrades (Apr. 2016) Hi	ELP my profile logout Stephen Colbr ervices Gc
 home communications (91) core facilities my reservations list all cores invoices manage groups my labs people search 	Home Solution Home Solution Home Solution Home Solution Home Home Solution Home H	1 cancelled, 1 completed, 4 equipment schedulin 11 completed, 3 service center in agreement 1 proposed, 1 service center in agreement 3 completed, 4 financials approved, 2 processing agreement wes.	ig, 1 proposed 1, 2 proposed, 2 researcher draft, 1 research	info info help
	 2 resources scheduled during the past mont Service Requests 	th		
	Name	Owner Total Price	22 State	Action

Step 2: Click on the *Request Services* tab.

• On the Request Services page, there will be a list of available services.

Lab Solutio	ns			07829	system upg	rades (Apr. 20	16) HELP	my profi	e logout April Cribb
Save money Save time. Accelerate n	mearch.		Se Se	arch co	ores and	service	es	Go	
<u> </u>	VUMC Environmo Health & Safety (ental VEHS)	VAN	DERBILT			/ER	SIT	Y
view requests view funds list all cores involces reporting		About Our Core	Request Services	View All Requests	People	Reporting	Billing	PO (0)	Administration
manage groups my labs my cores Vanderbilt University Medical Center people search Purchase Orders	Overview of Services For information regarding hazardous For information regarding radiation s Leadership	s waste & recycling, j afety, please go to <u>b</u>	please go to <u>http://ww</u> .safety.vane	ww.safety.vanderbilt.e derbilt.edu/rad/index,	edu/waste php.	/index.php.			ک
	Bob Wheaton, Executive Director of Kevin Warren, Assistant Director, Ch Stacey Moore, Office Manager	VEHS nemical Safety							
	Location and hours of	operation							

Step 3: Click on the *Request Service* button to the right of the service you would like to request.

VUMC Environmental Health & Safety (VEHS) - RAM	VANDERBILT VUNIVERSITY MEDICAL CENTER
▼Projects & Quote Requests	About Our Core Request Services View My Requests Contact (is
Radicactive Materials Purchasing Prese whict the hillde Regend option to your Right.	sorve tanger @

Step 4: The below form is one that will be completed.

• All of the Steps marked with "*" must be completed.

		About Our Core	Request Services	View My Requests	Contact Us
VUMC Customers - Rad Request Name: VUMCEH&S(VEHS)-SC- Customer: Stephen Colbert Lab: Vanderbilt Tes Email: jessie pirtle@vanderbilt.edu Phone: 615-	dioactive Materials Purchasing				
1) Forms and Request Details			(see botto	om of list to add items to thi	s request) 📃
ा <u>View Form</u> : Requisition Form to Purchase	e Radioactive Material			Not Started	
Complete this form to submit your requisition	n online. If you have questions about radioisotope ordering procedures, please contact Jeanette Mur	phy at jeanette.mu	rphy@vanderbilt.edu	<u>l</u> .	
Radioisotope Information				E Save	e Progress
★ Vendor	Please Select				
★ Catalog Number					
★ Number of Vials or Kits					
★ Isotope	Please Select V				
★ Activity per Vial/Kit (mCi)					
★ Total Activity (mCi)					
★ Chemical Form					^

Step 5:

- Step 3) *Payment Information* is where the Customer will need to select the correct Billing Number.
 - If you do not know the payment number, do not select a billing number from the drop down menu. The core user will be able to update the request with the correct billing information.
 - Split Charge: The cost of service requests can be allocated across center numbers. i. To allocate across multiple center number, click *split charge*.
 - Select the additional center number from the drop down menu.
 - Enter the % allocations to split the cost across the center numbers.
 - NOTE: If you are VU, this will ask you for your PO #. We are using your Billing # as the PO.

3) Payment Information						
You may supply the Billing Number (optional) Please enter the Billing Number Billing Number						
1 100.0	% Select Billing Number ▼					
100.0%	total allocated Split charge					

Step 6: Select Submit Request to Core when Complete.

	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
2) Cost	[
The core will review your request and provide you with a quote for the requested service(s).	
3) Payment Information	
Please enter the Billing Number	
% 😣 Billing Number	
1 100.0 Select Billing Number	
	Click here to
100.0% total allocated w	submit the request
Shir chaige	submit the request
enter additional payment information	
	submit request to core save draft request Cancel
	submit request to core ave draft request X Cancel

#### Step 7:

• After submitting your request, you will be redirected to the *View My Requests* tab where you can review the status of your request.

VUMC Environn (VEHS)	nental I	Health & Sa	afety V.	ANDERBILT MEDIC	UNIV AL CENTE	VERSITY R	
				About Our Core	Request Services	View My Requests	Contact Us
						Reload Activ	e Requests
						▼ active	requests
Searching within active requests Please use the filter panels in the Hide Filters	: Results in this left-hand menu	s tab are restricted by a to drill down to reque	S <i>tatus</i> ( <u>show details</u> ) sts of interest. You can also sav	e filters to custom tabs! <u>Click</u>	<u>k here for more detail</u>	<u>s.</u>	
▼ <u>Keywords</u>			Displaying 15	out of 16 results. (Page 1 of	f 2)		
Go						← Previous	1 2 Next $\rightarrow$
▼ <u>Status</u>	date	for	service id	status		cost	
Completed (3) Financials Approved (3) Processing (3)	May 20 (May 20 201)	Stephen Colbert ⁶⁾ <u>Vanderbilt Testing (</u> 7	VUMCEH&S(VEHS) TEST) Lab	-SC-22 Waiting for	Core to Agree	<b>\$0.00</b> (\$0.00)	\$ 58 4 🗆

• Status is: *Waiting for Core to Agree* 

At this point, the request has been submitted to VEHS where they are processing the request and ordering the Radioactive Material. The PI will receive an email notification from iLab solutions after the purchase request has been processed.

## B) Confirm Service Request and Payment Information

Step 8: The Customer will need to Agree (1st Option)

- The customer will login and on their homepage will be the item that they will need to *Agree* to.
  - VEHS has updated the pricing and needs for you to agree. You can review the allocations you made and update any center #'s at this time.
- The Customer can select *Agree* from the homepage. OR

iLab Solution	Logged in successfully	ā			Search cores and services Got
home	▼ Home				() into () neo
Core facilities my reservations list all cores	2 90 united metalages				
invoices	4 cores used in the past two months				
manage groups my labs	2 resources scheduled during the past month				
people search	<ul> <li>Service Requests</li> </ul>				
					23 alerts 🚯 into 🔬 helo
	Name	Owner	Total Price	State	Action
	VUMCEH&SIVEHSI-SC-12	Stephen Colbert	\$50.00 (#90.00)	Waterg for Researcher to Agree	Agrue Gisagrue
	VUMCEH&SIVEHSI-SC-10	Stephen Colbert	\$275.00 (8276.00)	Alexe successful	Duti sum to respond $\widehat{V}_{\mathbf{G}}$

### Step 8 Continued (Customer needs to agree): 2nd Option to Select Agree

• Select the item and toggle it open to review it prior to *Agree*.

<ul> <li>home communications (90)</li> <li>core facilities my reservations list all cores invoices</li> <li>manage groups</li> </ul>	VUMC Env	ironmental Health & Safety (\	/EHS)				VANDERBI MED	LT 🚺 UNIVERS Dical center	ΠTY
							About Our	Core Request Services View My R	Requests Contact Us
people search								Reloa	ad Active Requests
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	May 11 (May 11 2010)	Stephen Colbert Vanderbilt Testing (TEST) Lab	VUMCEHRS(VEHS)-SC-12		Waiting for	Researcher to Agree		\$50.00 (\$50.00)	\$ 8 41
	<ul> <li>Overview</li> </ul>								
	Payment Information	nion.							update payment information
	Forms and Require	est Details							IE
	Mew Form: R	leguisition Form to Purchase Radioactive Material						Com	ipleted 🔹 🎰 🖾 🥝
	<ul> <li>May 11</li> </ul>	(charge) Radioactive Materials Purchase Cost		Quantity	Unit price	Total	Billing Status	Work Status	\$

**Step 9:** After the customer selects *Agree*, they will have another opportunity to review the Billing Number(s) (VU – PO #) they have entered for the request. Select *Submit* when done.

×		n.
7	illing Numbers:	
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ar	submit	
		5

Step 10: After the *Submit* options, the screen will say *Waiting for Core to Begin*.

iLab Solution	ns meth				Search cores and service	s Gol
分 home communications (90)	VUMC Envi	ronmental Health & Safety (VEI	HS)	VANDER	BILT 💱 UNIVERS MEDICAL CENTER	9 51TY
manage groups my labs people search	-			Abo	It Our Core Request Services View My Refor	Requests Contact Us ad Active Requests
					•	active requests
	VUMCEH&SIVE Your request has	HSI-SC-12 s been approved by the core. Although you will receive periodic up	dates by email, check back here for updates regarding your request. Thank	Youl		
	date	for	service.id	@ status	cost	
	<ul> <li>May 11 (May 11 2016)</li> </ul>	Stephen Colbert Manderbilt Testing (TEST) Lab	VUMCEH&S(VEHS)-SC-12	Waiting for Core to Begin	\$50.00 (\$50.00)	🌢 6 ⁹ 🤞
	<ul> <li>Overview</li> </ul>					