CASE DOCUMENTATION USER INTERFACE (CDUI): OPERATING ROOM

CDUI is found within the Tecsys tab in eStar. After all items have been documented and the procedure is finished, the 'Validate' button must be selected to send the documentation to eStar. Follow the steps below to add, remove and waste an item during a procedure.

ADD AN ITEM

1. In the **Scan Item** section, **scan** or enter the item identifier and select **Add**.

*The item is then added to the case and immediately registered as 'Used' in the Changes Made section.

ADD AN 'ON-THE-FLY' ITEM

1. In the **Scan Item** section, enter any description and select **Add.**

2. In the **Intraoperative Item Lookup** pop-up window, refine your search using the   filters or a descriptor.

3. If the item cannot be located, select **Add on the Fly**.

4. Enter the required level of information for the item.

5. Select **Done**.

REMOVE AN ITEM FROM CDUI

General Supply:

1. In the **Supplies** section, locate the item and reduce its "Used" quantity by selecting the **minus sign**.

Implant or Tissue:

1. In the **Implant Log** section, locate the item record and select the "**X**" button.
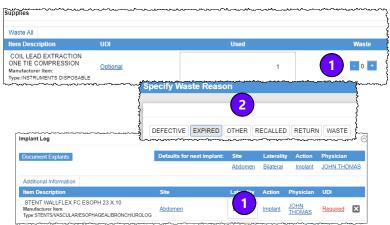   *Note: removal does not waste an item.*

WASTE AN ITEM IN CDUI

General Supply:

1. In the **Supplies** section, locate the item and increase its "Wasted" value by selecting the **plus sign**.

2. Select the **waste reason** in the pop-up window.

Implant or Tissue:

1. In the **Implant Log** section, locate the item and select the **"Implant" hyperlink** in the **Action** column.

2. Select the **waste option and reason**.

CLINICAL DOCUMENTATION USER INTERFACE (CDUI): OPERATING ROOM

Follow the steps below to document general and tracked item supply usage.

DOCUMENT ITEM USAGE

1. In the **Supplies** section, increase the '**Used**' quantity by scanning the item's barcode or clicking the plus sign.

*If the general supply is a tracked or lot and expiry item, **scan** the item. Changes can be seen in the **Changes Made** section.

Note: the system will assign 'Used' quantities first by decreasing the PRN quantity, until its empty, prior to pulling from the next closest location of supply.

tecsys
Case Documentation for the OR

| Case | C28 | Full Name | Lou A Patient | Date o |
| Procedure | 1010001644 EXCISION BONE CLAVICLE | Gender | F - Female | Medical Record Nu |

Supplies

Waste All

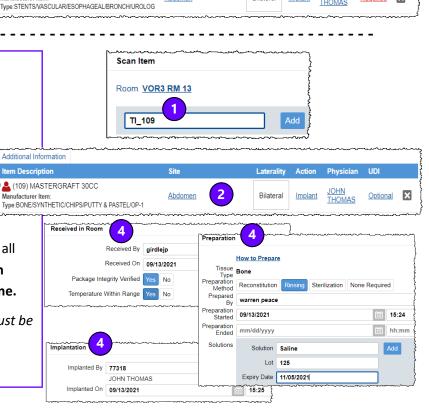| Item Description	UDI	Used
COIL LEAD EXTRACTION ONE TIE COMPRESSION Manufacturer Item: Type:INSTRUMENTS DISPOSABLE	Optional	− 1 +

IMPLANT DOCUMENTATION

1. **Scan** the implant.

2. In the **Implant Log** section, locate the item and complete any information required: **Site, Laterality, Action, Implanted By, and UDI**.

Scan Item

Room **VOR3 RM 13**

62577 | Add

Additional Information

Item Description	Site	Laterality	Action	Physician	UDI
STENT WALLFLEX FC ESOPH 23 X 10 Manufacturer Item: Type:STENTS/VASCULAR/ESOPHAGEAL/BRONCH/UROLOG	Abdomen	Bilateral	Implant	JOHN THOMAS	Required ✕

TISSUE DOCUMENTATION

1. **Scan** the tissue.

2. In the **Implant Log** section, locate the item and complete any information required: **Site, Laterality, Action, Implanted By, and UDI**.

3. Select the (red) **Tissue Details icon** located in the Item Description field.

4. If necessary, add additional Tissue information in all three sections of the pop-up window: **Received in Room**, **Preparation**, and **Implantation**. Select **Done.**

Note: Documentation of exact tissue temperature must be finished in eStar.

Scan Item

Room **VOR3 RM 13**

TI_109 | Add

Additional Information

Item Description	Site	Laterality	Action	Physician	UDI
👤 (109) MASTERGRAFT 30CC Manufacturer Item: Type:BONE/SYNTHETIC/CHIPS/PUTTY & PASTEL/OP-1	Abdomen	Bilateral	Implant	JOHN THOMAS	Optional ✕

Received in Room

Received By	girdlejp
Received On	09/13/2021
Package Integrity Verified	Yes No
Temperature Within Range	Yes No

Preparation

How to Prepare

Tissue Type	Bone
Preparation Method	Reconstitution	Rinsing	Sterilization	None Required
Prepared By	warren peace
Preparation Started	09/13/2021	15:24
Preparation Ended	mm/dd/yyyy	hh:mm
Solutions	Solution Saline	Add
	Lot 125
	Expiry Date 11/05/2021

Implantation

Implanted By	77318
	JOHN THOMAS
Implanted On	09/13/2021	15:25