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# Project Management

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Using Asana

Brenna Hansen, VUSM



**asana** <≡

- Home
- My Tasks
- Inbox
- Reporting
- Portfolios
- Goals

**Favorites**

- Bill Meeting Agenda
- IPWG Meeting Agenda
- Weekly IP Meetings

Show more

**Saved searches**

- Tasks I've created
- Tasks I've assigned to others
- Recently completed tasks
- Messages I've sent
- Messages I've received

**Teams**

- LCME Team +  
do KP DR
- Test Project

## Home

### Tasks Due Soon See all my tasks

- Send email to ANES about the OMFS grades, once reviewed by L&K < AIs in OMFS are consistently late - 4-... Today
  - Keep 3 Week Aways? Weekly I... Tomorrow
  - Approvers for surgery aways Weekly I... Tomorrow
  - Get feedback on handout from L&K < faculty development on providing high-quality narrative feedback Thursday
  - Finalize MB letter and send to Cathy P < MB concerns Friday
  - Add handout info to Slack and faculty handbooks < faculty development on providing high-quality narrative ... Friday
  - MB concerns Weekly I... Friday
- ... Show more

### Favorites Grid icon

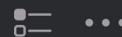
-   
**Bill Meeting Agenda**  
Immersion Team
-   
**IPWG Meeting Agenda**  
Immersion Team
-   
**Weekly IP Meetings**  
Immersion Team

8:35



My Tasks

List



☑ Incomplete tasks

↕ Due date

📄 Fields

Task name	Due date
☑ Send email to ANES about the...	Today
☑ Keep 3 Week Aways?	Tomorrow
☑ Approvers for surgery aways	Tomorrow
☑ Get feedback on handout from...	Thursday
☑ Finalize MB letter and send to...	Friday
☑ Add handout info to Slack and...	Friday
☑ MB concerns	Friday
☑ Set up AE global health teled	Friday
☑ Email VMS3 about drop-ins (o...	Monday
☑ Check in with Bethanie about...	Monday
☑ Peds Sports Med: new ACE	+



Home



My Tasks



Inbox



Messages



Search



Account

**asana** <≡

- Home
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**Favorites**

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Show more

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### Favorites Grid icon

-   
**Bill Meeting Agenda**  
Immersion Team
-   
**IPWG Meeting Agenda**  
Immersion Team
-   
**Weekly IP Meetings**  
Immersion Team



# MCT in Immersion Phase Pilot

Overview List Board Timeline Calendar Dashboard Messages Files



Share

Search



Upgrade



+ Add task

Incomplete tasks Filter Sort Customize

Task name	Assignee	Due date	
▼ Pre-Implementation			
▼ Implementation			
▼ Evaluation			
▶ <input checked="" type="checkbox"/> MCTs in IP pilot evaluation plan 2			
▶ <input checked="" type="checkbox"/> look at grade data with MCTs 3		Mar 1	



Add task...

+ Add section



Share



Upgrade



+ Add task ▼

Task name ▼

▼ Pre-Implementation

▼ Implementation

▼ Evaluation

▶  MCT in Immersion Phase Pilot evaluation plan 2

▶  look at grade data with MCT evals 2 Mar 1

Combine data Feb 28

Review data Mar 31

Add task...

+ Add section

Mark complete



## look at grade data with MCT evals

Assignee No assignee

Due date Mar 1

Projects ● MCT in Immersion Phase Pilot Evaluation ▼

Description

Add text description or record video

Sub

ather data

Jan 17

Combine data

Feb 28

Review data

Mar 31

+ Add subtask



# MCT in Immersion Phase Pilot

Set status

- Overview
- List**
- Board
- Timeline
- Calendar
- Dashboard
- Messages
- Files



Share

Search



Upgrade



+ Add task

Incomplete tasks
 Filter
Sort
Customize
...

Task name	Assignee	Due date	+
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Pre-Implementation

Implementation

Evaluation

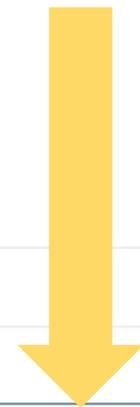
✓ MCTs in IP pilot evaluation plan 2

✓ look at grade data with MCT evals 2

✓ Write a task name

Details >

Add task...



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## Write a task name



Assignee



No assignee



Due date



No due date

Projects



MCT in Immersion Phase Pilot

Evaluation ▼



Description

Add text description or record video



+ Add subtask

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- eting Agenda
- Meeting Agenda
- y IP Meetings
- arches
- created
- assigned to others



# My Tasks ▼

List Board Calendar Files

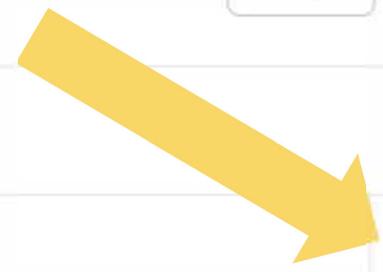
Share

Search

+ Add task

Incomplete tasks

Task name	Due date ↓	P
✓ Email Logan with final CA decision < Change all ACE Aways to Clinical Aways or CA	Tomorrow	
✓ DRAFT to Cathy	Tomorrow	
✓ Approvers for surgery aways	Tomorrow	
✓ create a handout for how to provide good narrative comments < faculty developm	Tomorrow	
✓ UMEC approved? - check with Gwen and Neil < transition to residency course	Tomorrow	
✓ Tell Rob and Bethanie < Enhanced ACE	Monday	
✓ email to Ortho and RadOnc that "baring any changes" < Enhanc' offer them" < En	Monday	
✓ Brenna to draft an email to ANES about the students - to CD- to DO and history at	Jan 28	
✓ Set up AE global health teleded	Jan 28	
✓ Email VMS3 about drop-ins (once Google catalog is ready) < Registration meeting	Jan 31	
✓ Check in with Bethanie about development < Peds Sports Med: new ACE	Jan 31	



🔒 This task is private to you.

Make public

## Peds Sports Med: new ACE

Assignee  Brenna Hansen Recently assigned ▾

Due date  Monday

Projects [Add to projects](#)

Dependencies [Add dependencies](#)

Description

Saralyn and Bethanie met with new CD, who's on board to create

Subtasks

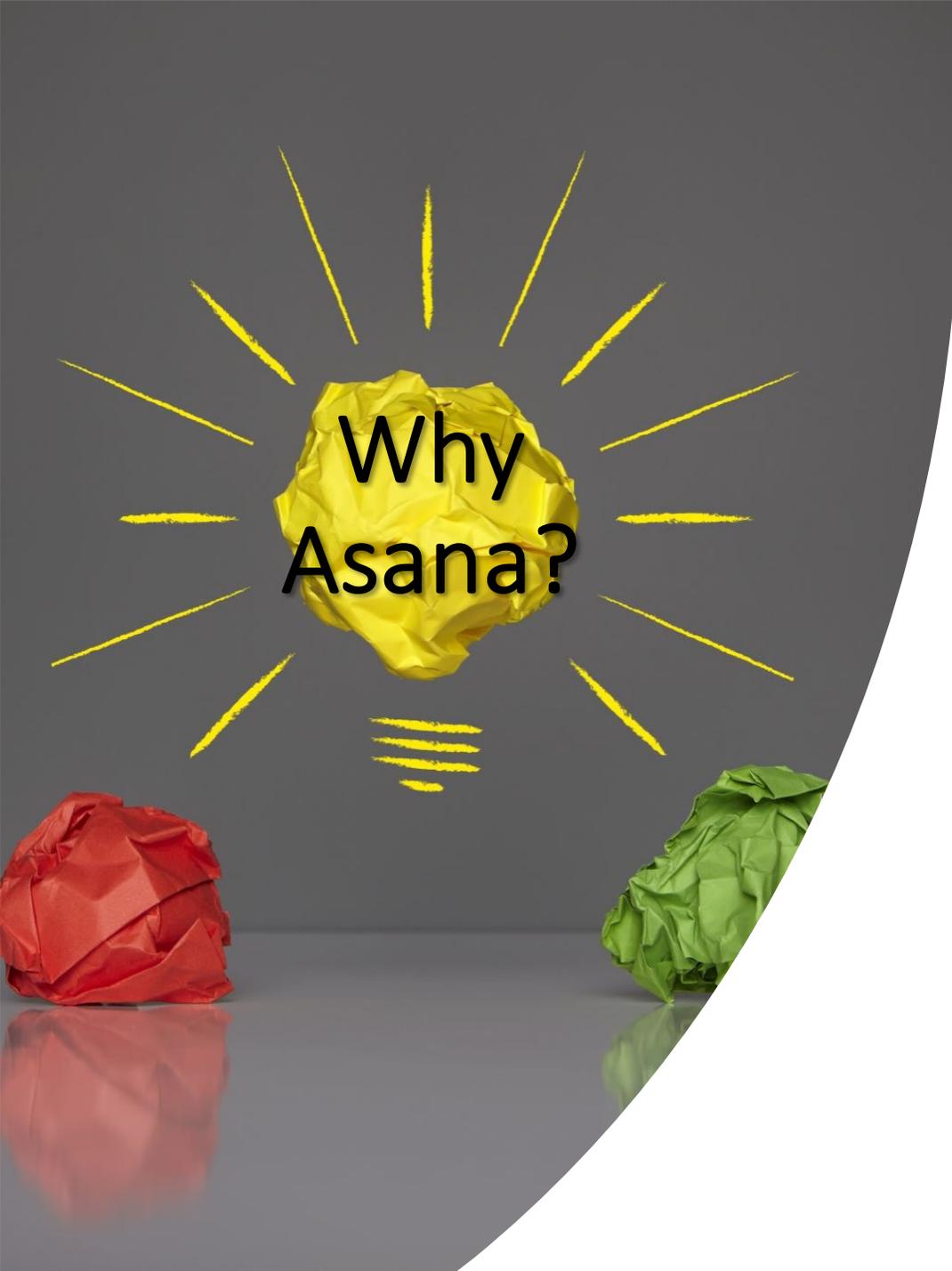
✓ Ask Bill about approval before UMEC review

Dec 20, 2021 

☰ ✓ Check in with Bethanie about development

Monday   >

+ Add subtask



# Why Asana?



Track multiple projects



Across multiple teams



Break down larger projects into visual, manageable bites



Track project, task, subtask due dates



Make changes easily, for all to see



Annualize tasks (or any recurrence)



Archive projects and tasks with notes on why decisions were made or relevant documents