Workday Reporting Crosswalk

The following list of reports are available in Workday. Based on your role in Workday, you may have access to limited details within the report (for example, detailed payroll information may not be available to you).

Workday Report Name	Areas for Use	Report Description	Similar Legacy Report
Department Transaction Detail	All department users	Departmental report for reviewing transaction level GL detail	MD091 or Transaction Detail reports in BI LaunchPad
Department Transaction Summary	All department users	Departmental report for transaction review - data summarized for easy drilling, slicing and dicing	Transaction Summary report in BI LaunchPad
RPT144 CR Vanderbilt Effort	Grant Managers	Report to return all HCM allocation information by grant, person, supervisory org, or grant end date range	DMS Effort by Person, Vanderbilt Effort, Personnel on Ending Project Centers
RPT294 CR Tasks for My awards	Grant Managers	List of upcoming tasks and due dates for Awards	
Status Summary for Cost Center	All department users	Provides Budget, Actual Expenses, Commitments, Obligations, and Remaining Balance information for a cost center	DMS Status Summary by Account
Department Provider Level Income Statement	Academic Enterprise Clinical Departments	Department Report for tracking financial performance of AE Providers	
Budget vs. Actual by Revenue Category			MD340 - Hospital Responsibility Monthly Report
Find Purchase Orders/Find Supplier Invoices			Encumbrance Report (VUP0200)
RPT006 CR Department Reserves SOM - Drillable	Academic Enterprise users	Provides Academic department fund balances as of a point in time. Returns the Net Assets from Prior Year, Total Revenues, Total Expenses, and transfers to return the Total Reserves for a cost center or division	
RPT007 CR Clinical Department Statement of Operations - Trend	Academic Enterprise users	Provides statement of operations trend by month for Academic Enterprise departments	Hyperion Report - 01 Clin Dept Stmt Ops - Trend w Entity
Budget vs. Actual by Cost Center		This composite report lists for cost centers the YTD budget, YTD actuals, variance and budget used %. This report is prompted for a given org, plan and fiscal period.	

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Workday Reporting Crosswalk—continued

The following list of reports are available in Workday. Based on your role in Workday, you may have access to limited details within the report (for example, detailed payroll information may not be available to you).

Workday Report Name	Areas for Use	Report Description	Similar Legacy Report
CR Fin Cost Center Lookup	All department users	Provides a list of Workday Cost Centers, Cost Center Mgrs, and hierarchy information (i.e. department and division level cost center groupings)	BI Launchpad: Center Listing, Hospital Hyperion Center Hierarchy, HyperionAE_VMG Center Hierarchy
RPT119 CR Clinical Department - Statement of Operations Actual Vs Budget	Academic Enterprise Clinical Departments	Provides statement of operations with budget comparison for AE clinical dpts	Hyperion Report - 01 Clinical Department - Statement of Operations - Actual vs. Budget
RPT119A CR Nonclinical Department - Statement of Operations Actual Vs Budget	Academic Enterprise Non-Clinical Departments	Provides statement of operations with budget comparison for AE non-clinical Departments	Hyperion Report - 01 Non-Clinical Department - Statement of Operations - Actual vs. Budget
RPT120 CR Clinical Department - Statement of Operations Actual Vs Prior Year	Academic Enterprise Clinical Departments	Provides statement of operations with prior year comparison for AE clinical departments	Hyperion Report - 02 Clinical Department - Statement of Operations - Actual vs. Prior Year
RPT120A CR Nonclinical Department - Statement of Operations Actual Vs Prior Year	Academic Enterprise Non-Clinical Departments	Provides statement of operations with prior year comparison for AE non-clinical Departments	Hyperion Report - 02 Non-Clinical Department - Statement of Operations - Actual vs. Prior Year
RPT121 CR Clinical Department - Statement of Operations - Variances	Academic Enterprise Clinical Departments	Provides statement of operations with variances for Actual vs Budget and Actual vs PY Actual for AE clinical depts	Hyperion Report - 03 Clinical Department - Statement of Operations - Variances
RPT121A CR Nonclinical Department - Statement of Operations - Variances	Academic Enterprise Non-Clinical Departments	Provides statement of operations with variances for Actual vs Budget and Actual vs PY Actual for AE non-clinical departments	Hyperion Report - 03 Non-Clinical Department - Statement of Operations - Variances
CR RG BudgetvsActuals_Grant Level	Grant Managers	Provides budget, actual expenses, commitments, obligations and remaining balance by grant, presented at object class level.	DMS Status Summary by Account
CR RG Late Charges for Award Closeout	Grant Managers	Provides transactional detail for charges posted to the grant after the award line end date.	IRIS Late Charges
CR RG Pending Charges for Award Closeout	Grant Managers	Provides details for pending transactions. Provides visibility to grant manager to understand charges that may not have processed but are allowable to grant.	

Workday Reporting Crosswalk—continued

The following list of dashboards are available in Workday. Based on your role in Workday, you may have access to limited details within the report (for example, detailed payroll information may not be available to you).

Workday Dashboard	Areas for Use	Report Description	Similar Legacy Report
Clinical Enterprise Performance - Patient Days	Hospital and Clinic areas	Provides a streamline P&L report comparing Actuals to Prior year. Easy drilling into account and worktags. Also includes patient revenue trending data and statistical trending data.	MD90U
Clinical Enterprise Performance - Patient Hours	Hospital and Clinic areas	Provides a streamline P&L report comparing Actuals to Prior year. Easy drilling into account and worktags. Also includes patient revenue trending data and statistical trending data.	MD90U
Clinical Enterprise Performance - Procedures	Hospital and Clinic areas	Provides a streamline P&L report comparing Actuals to Prior year. Easy drilling into account and worktags. Also includes patient revenue trending data and statistical trending data.	MD90U
Clinical Enterprise Performance - Visits	Hospital and Clinic areas	Provides a streamline P&L report comparing Actuals to Prior year. Easy drilling into account and worktags. Also includes patient revenue trending data and statistical trending data.	MD90U
AE Clinical Practice	Academic Enterprise Clinical Departments	For academic areas, Provides a streamlined P&L report comparing Actuals to Budget for the clinical margin. Also provides professional revenue trending data.	MD90U
Medicine Clinical Practice	Department of Medicine	Two tabs - first provides income from operations for all medicine divisions. Second provides detailed P&L information by division.	MD90U
Pediatrics Clinical Practice	Department of Pediatrics	Two tabs - first provides Clinical margin income from operations for all Pediatrics divisions. Second provides detailed P&L information by	MD90U

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Workday Reporting Crosswalk—continued

The following list of dashboards are available in Workday. Based on your role in Workday, you may have access to limited details within the report (for example, detailed payroll information may not be available to you).

Workday Dashboard	Areas for Use	Report Description	Similar Legacy Report
Surgery Clinical Practice	Department of Surgery	Two tabs - first provides clinical margin income from operations for all Surgery divisions. Second provides detailed P&L information by	MD90U
Non-Clinical AE Performance	Academic Enterprise Non-Clinical Departments	Two tabs - first provided P&L by department for the budgeted margin, with G&A expense trending data. Second tab provides CORES performance separately.	MD90U
Departmental Gifts	All areas with Endowment or Spendable Gifts	Provides a snapshot of the remaining gift balances by gift type for each department's portfolio of gifts. Results are automatically filtered by Gift Hierarchy role assignments. First chart displays spendable gifts (current use gifts), and the second chart displays endowments, including market value and budgeted distributions.	combined information previously shown in IRIS reports and BOX reports related to gifts and endowments
Cores Reporting	Central Cores Administration	Provides a snapshot of CORES financial performance for a specified period and YTD. Also includes a snapshot of net assets and accounts receivable	Cores Ledger Summary and Review
Grant Manager	Grant Managers (departmental)	Provides a snapshot of expenses by grant (LTD), spend transactions awaiting action, closeout tasks awaiting action and expiring award lines. Also provides shortcuts to commonly used reports and tasks for grant managers.	