



## Edit a Delegation

VUMC employees can make changes to an existing delegation in Workday after a request has been submitted. For example, a manager plans to take 6 weeks of leave but is able to return to work after just 4 weeks and they need to edit their delegations to reflect the new delegation ending date. Follow the steps below to edit an existing delegation.

### From the Workday Homepage:

1. Type **My Delegations** into the search bar.
2. Select the **My Delegations Report**.
3. **Current Delegations** will populate on the page. Select **Manage Delegations**.

4. Select the **End Date** field to adjust the ending date for the delegation.

**Note:** All other fields can also be edited.

5. Select the **new ending date** for the delegation using the calendar.

6. Select **Submit**.

**Note:** If you are editing a delegation to a subordinate, the edited delegation will need to be approved by your one-up manager again after making changes.

1. Search for "My Delegations".

2. Select "My Delegations Report".

View My Delegation Assignments Report

### My Delegations

For Stan Dupp (9876543)

Current Delegations | Current Task Delegations | Delegation History

1 item

Begin Date	End Date
06/05/2023	07/17/2023

3. Manage Delegations | Guide me

New Delegation 1 item

*Begin Date ?	End Date	*Delegate ?
06/05/2023	07/17/2023	

4. End Date field selected.

5. Calendar showing July 2023 with the 17th selected.

6. Submit | Save for Later | Cancel



## Stop a Delegation

VUMC employees can stop an existing delegation in Workday after a request has been submitted. For example, a manager plans to take a 2 week vacation but it has been cancelled and the delegation no longer needs to take place. Only use this function if the delegation has not yet started. Follow the steps below to stop an existing delegation.

### From the Workday Homepage:

1. Type **My Delegations** into the search bar.
2. Select the **My Delegations Report**.
3. **Current Delegations** will populate on the page. Select **Manage Delegations**.
4. Select the - symbol to remove the delegation.
5. Select **Submit**.
6. Select the **Inbox Icon**.
7. Select **Archive**.
8. A **confirmation** of the stopped delegation will appear.

1. Search for "My Delegations" in the search bar.

2. Select "My Delegations Report" from the dropdown menu.

3. Click "Manage Delegations" for the delegation.

Begin Date	End Date
06/05/2023	07/17/2023

4. Click the minus sign (-) to remove the delegation.

*Begin Date	End Date
06/05/2023	07/17/2023

5. Click "Submit" to stop the delegation.

6. Click the inbox icon to view notifications.

7. Click "Archive" in the actions menu.

8. Confirmation message: "Delegation stopped for Stan Dupp (9876543) 23 second(s) ago - Successfully Completed"

View Event Stan Dupp (9876543)

23 second(s) ago - Successfully Completed

For Stan Dupp (9876543)

Overall Process Delegation stopped for Stan Dupp (9876543)

Overall Status Successfully Completed

Due Date 06/02/2023

Calendars In Use Consecutive Days (No Calendars Selected)

### QUESTIONS?

Please email [BusinessEducation@vumc.org](mailto:BusinessEducation@vumc.org).