Workday Drive: Disciplinary Actions by Manager and Job Profile

The **Disciplinary Actions by Manager and Job Profile** report is available to select Central HR personnel. The report is available in Workday Drive and is updated **monthly**. It displays the total number of actions with the percentage of total employees by Sup Org, Manager, Job Profile, Reason Category, and Reason. The data is also displayed for with a rolling twelve (12) month total and historical numbers since Workday gl-live (April 1, 2022).

	Accessing the Report		
1. From with	in Workday, select your profile icon, then select Drive .	<u>م</u> 1	
2. Reports tl	2. Reports that you have access to are listed in Drive.		
3. Double cli			
		Home Drive My Reports	
+ New	Drive	Ţ Filter Q Search Drive	
🗖 Drive	Name 3 Owner Access Modified	C Open	
A My Files	III Disciplinary Actions by Manager and Job Profile Thomas Strandquist 7 People 06/01/2025	숬 <u>Favorite</u>	
A Shared with Me	Note the panel on the right		
☆ Favorites	provides additional options suc marking the report as a favori	E Make a Conv	
🕒 Recent		III <u>Remove</u>	
T Templates			
🔟 Trash			

Apply Filters

Each tab of the report can be filtered with Drive. Filters can be saved and shared. For more information on applying and sharing filters, see the Quick Reference Guide below:

Using Workbook Filters

workday

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1	Supervisory Organization	# of Actions	# of Employees w/ Action	# of Total Employees	% of Employees w/ Aciton
2	Sample Sup Org One (Clark Kent (0112233)) (S123456A)		56 42	151	27.8%
3	Sample Sup Org Two (Peter Parker (0113355)) (S115588A)		65 48	269	17.8%

Manager Historical and Manager Past Year tabs:

Shows counts of employee Verbal & Written Actions, Termination Actions, and Total Actions grouped by Manager.

	Α	В	С	D	E	F	G	Н	I.	J
1	Manager ID	HR Entity	Manager	# of Verbal Actions	# of Written/Final Actions	# of Termination Actions	# of Actions	# of Employees w/ Action	# of Total Employees	% of Employees w/ Action
2	0112233	Vanderbilt University Hospital	Clark Kent (0112233)	60		38	0	98 57	101	56%
3	0113355	Vanderbilt University Hospital	Peter Parker (0113355)	63		29	0	92 50	123	41%

Job Profile Historical and Job Profile Last Year tabs:

Displays employee Total Actions grouped by Job Profile.

-	A	B C		D	E	
1	Job Profile	# of Actions # of Employees w/ Action		# of Total Employees	% of Employees w/ Action	
2	1234 - First Sample Job Profile	713	407	739	55%	
3	2345 - Another Sample Job Profile	579	424	1942	22%	

Reason Category Historical and Reason Category Past Year tabs:

Displays total Occurrences grouped by Reason Category.

	А	В	С
1	Reason Category	# of Occurrences	% of Total
2	Attendance	4027	68.9%
3	Policy Violation	958	16.4%
4	Performance	805	13.8%
5	Performance,Policy Violation	25	0.4%
6	Attendance,Performance	15	0.3%
7	Attendance, Policy Violation	13	0.2%
8	Attendance, Performance, Policy Violation	2	0.0%

Reason Historical and Reason Past Year tabs:

Displays total **Occurrences** grouped by **Reason**.

	А	В	С
1	Reason	# of Occurrences	% of Total
2	Attendance (United States of America)	4023	69.14%
3	Unsatisfactory Performance (United States of America)	623	10.71%
4	Other/policy violation (United States of America)	592	10.17%
5	Unprofessional Conduct (United States of America)	213	3.66%
6	Unproductive use of Work Time (United States of America)	106	1.82%
7	Sleeping on the job (United States of America)	35	0.60%
6 7			