Curriculum Vitae

Name: David George Stevenson, Jr.

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Education

1991	B.A.	Religion (Honors)	Oberlin College Oberlin, Ohio
1997	S.M.	Health Policy and Management	Harvard School of Public Health
2004	Ph.D.	Health Policy	Boston, Massachusetts Harvard University
		Advisors: Katherine Swartz (chair), Joseph Newhouse, David Studdert, Joan Buchanan	Cambridge, Massachusetts
2004	Thesis	"The Consumer's Role in Nursing Home	Ph.D. Program in Health Policy,
200.	1110515	Quality"	Harvard University

Academic Appointments

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2004-2010	Assistant Professor	Health Care Policy	Harvard Medical School
2010-2013	Associate Professor	Health Care Policy	Harvard Medical School
2013-2018	Associate Professor	Health Policy	Vanderbilt School of Medicine
2013-	Scholar	Center for Health Services Research	Vanderbilt School of Medicine
2013-	Affiliated Faculty	Center for Biomedical Ethics and Society	Vanderbilt School of Medicine
2016-	Vice Chair for Education	Health Policy	Vanderbilt School of Medicine
2018-	Affiliated Faculty	Critical Illness, Brain Dysfunction, and Survivorship (CIBS) Center	Vanderbilt School of Medicine
2018-	Director of Health Policy Education	Health Policy	Vanderbilt School of Medicine
2018-	Professor	Health Policy	Vanderbilt School of Medicine

Employment

1992-1994	Research Assistant	Office of Disease Prevention and Health Promotion, United States Department of Health and Human Services
1994-1995	Research Consultant	University of Washington School of Public Health
1996	Summer Intern	Division of Developmental Disabilities, Washington State
1996-1997	Graduate Intern	Medicaid Working Group, Boston University
1997-1999	Research Associate	The Urban Institute
1999-2001	Policy Analyst/Research Associate	Center for Home Care Policy and Research, Visiting Nurse Service of New York
2001-2004	Summer Research Associate/Consultant	The Medstat Group

Professional Organizations

1997-present	The Gerontological Society of America	Member
2000-present	AcademyHealth	Member

Professional Activities

Local		
2007- 2009	Jack Kent Cooke Foundation Graduate Scholarship, Application Review Committee Member	Harvard College
2009- 2013	Ph.D. Program in Health Policy, General Qualifying Exams Examiner	Harvard University
2006- 2010	Ph.D. Program in Health Policy, Admissions Committee Member	Harvard University
2005- 2013	Committee on Higher Degrees in Health Policy, Standing Committee Member	Harvard University
2004- 2013	Ph.D. Program in Health Policy, Ethics Concentration Advisory Committee Member	Harvard University
2013-	Faculty Search Committee, Department of Health Policy	Vanderbilt School of Medicine
2013-	Education Pod Representative for Department of Health Policy	Vanderbilt School of Medicine
2013-	Co-director of Ethics, Policy, and Society Research Area for SOM research immersion	Vanderbilt School of Medicine

2014-	Director, Health Policy Track, Vanderbilt Health Program	Masters in Public Vanderbilt School of Medicine
2015- 2016	Member, Criminal Background Check Cor School of Medicine Admissions	mmittee, Vanderbilt Vanderbilt School of Medicine
2016- 2017	Chair, Criminal Background Check Comm School of Medicine Admissions	nittee, Vanderbilt Vanderbilt School of Medicine
2017-	Member, Executive Admissions Committe School of Medicine Admissions	ee, Vanderbilt School of Medicine
2017	Acting Director of the Vanderbilt Masters Program (August-November 2017)	in Public Health Vanderbilt School of Medicine
D 1		
Regional 2009-2010	Long-Term Care Financing Advisory Committee Member	Committee, Commonwealth of Massachusetts
National 2011-	Legacy Initiative Advisory Board Mer	ember StoryCorps
2013-	5-Star Quality Rating System, Technic Member	cal Expert Panel, U.S. Centers for Medicare and Medicaid Services
2014	Strategic Planning Committee, Memb	Der University of Massachusetts Boston, Gerontology Institute
2016	Theme Leader for Aging, Disability, a	and End of Life Care AcademyHealth Annual Research Meeting
2016-2018	Hospice Quality Reporting Program, 7 Panel, Member	Technical Expert U.S. Centers for Medicare and Medicaid Services
2017-	National Academy for Social Insurance Universal Family Care, Member	ce Study Panel on National Academy for Social Insurance
Internatio 2012-2017	Advisory Board Member, Integrated F Sup C) Research Initiative	Palliative Care (In- Integrated Palliative Care, and EU Framework 7 Programme

Editorial Activities

Ad Hoc Reviewer:

American Journal of Managed Care Gerontologist Health Affairs Health Services Research Inquiry Journal of Aging and Social Policy
Journal of Applied Gerontology
Journal of Health Economics
Journal of Health Politics, Policy, and Law
Medical Care
Milbank Quarterly
New England Journal of Medicine
Quality and Safety in Health Care
Review of Industrial Organization
The Commonwealth Fund
National Institutes of Health

Editorial Board:

Health Services Research Journal of Pain and Symptom Management

Honors, Prizes, and Fellowships

1995-1997	Awardee	Health Policy and Management Tuition Grant	Harvard School of Public Health
1997	Awardee	François-Xavier Bagnoud Health and Human Rights Essay	Harvard School of Public Health
2000-2002	Trainee	National Research Service Training Grant	Agency for Healthcare Research and Quality
2001-2002	Fellow	Medical Ethics Fellowship Program	Harvard Medical School
2002	Awardee	Summer Pre-Dissertation Award	Harvard University
2002	Awardee	Certificate of Distinction in Teaching	Harvard College
2002-2004	Trainee	Aging and Health Economics Pre- Doctoral Training Grant	National Institute on Aging
2005	Awardee	William F. Milton Fund Award to facilitate innovative research by junior faculty members across Harvard University	Harvard University
2007	Recipient	Perfect 5/5 CUE Score for teaching Social Studies 98, Health Care in the United States	Harvard University
2011	Recipient	Excellence in Tutoring Award for teaching in HC750, Health Care Policy	Harvard Medical School

2013	Co-Recipient	Article of the year Huskamp and Chr		Medical Care Research and Review
2015	Member	Elected to membe	rship	National Academy of Social Insurance
Teaching Acti	vities			
2001-2002	Medicine and America	Society in	Harvard College	Teaching Fellow (attend twice weekly 2hr lectures and lead once weekly 1hr discussion over one semester with 15 undergraduates)
2002, 2004	Health Policy	and Ethics	Harvard College	Tutor (once weekly 2hr seminar over one semester with 3 and 5 college students in 2002 and 2004, respectively)
2002-2003	Core Seminar Policy	in Health Care	Harvard Graduate School of Arts and Sciences	Teaching Fellow (attend twice weekly 2hr lectures and lead monthly discussions over two semesters with 16 graduate students)
2004, 2007-2013	HMS HC750, Policy	Health Care	Harvard Medical School	Section leader (lead discussion in once weekly 2hr lecture/discussion for one semester (2007, 2008, and 2009) and for fourteen 2hr lecture/discussion sessions over January term (2010 and 2011); guest lecturer (one 2hr lecture per year (2004, 2007, 2009, 2010, and 2011). Sections consisted of 8-14 medical students.
2004-2005	Independent S Care in Europ	tudy: Long-Term e	Harvard School of Public Health	Advisor (bi-weekly student meetings over 2 semesters) to one graduate student.
2005-2013	Health Policy Seminar in He	2000, Core alth Care Policy	Harvard Graduate School of Arts and Sciences	Guest lecturer (one 2hr lecture each year) for course with 16 graduate students.

2006-2007	HRSA Training Program for Geriatric Clinical Fellowship, Beth Israel Deaconness Medical Center	Harvard Medical School	Instructor (with Haiden Huskamp) (six 2hr seminar sessions over 3 month period) to 6 clinical fellows.
2006, 2007	Social Studies 98, Health Care in the United States: Vulnerable Populations, Policy, and the Market	Harvard College	Instructor (2hr weekly seminar over one semester) to 4 to 8 college students in 2006 and 2007, respectively.
2007-2008	Department of Social Studies	Harvard College	Thesis Advisor (monthly student meetings over two semesters) to one college student.
2009-2013	HKS HCP100; SUP 500, Introduction to Health Care Policy	Harvard Kennedy School	Instructor (with Sheila Burke) (weekly 2hr lectures for one semester) for approximately 60 graduate students.
2013-current	Learning Communities Course for Medical Students	Vanderbilt School of Medicine	Guest lecturer to 1st year medical students (one 45-minute lecture to 100 students)
2015-2016	Foundations of Healthcare Delivery	Vanderbilt School of Medicine	Block leader of Health Policy: Institutions, Politics, and Advocacy (weekly meetings with 10-12 students each month)
2016-	Introduction to Health Policy	Vanderbilt School of Medicine	Instructor for approximately 30 graduate students (1 2hr session per week)
2016-	Foundations of Healthcare Delivery	Vanderbilt School of Medicine	Course leader for one-week intersession course for all 4 th year medical students (approximately 80 students)

Research Program

Funded Projects:

Past

Principal Investigator 2005-Thomson Medstat

Nursing Home Divestiture and Corporate Restructuring 2006

This contract focuses on corporate divestiture and restructuring within the nursing home industry. The study used On-Line Survey Certification and Reporting (OSCAR) data, secondary data sources, and key informant interviews to describe the extent to which corporate restructuring has taken place and to discuss the implications for policy.

2006-	Co-Investigator	Medicare Payment Advisory Commission
2007		(MedPAC) Medicare Part D, Long-term Care
		Pharmacies (LTCPs), and Nursing Facilities

This project focused on the impact of Medicare's new prescription drug benefit, Part D, on the nursing home sector. In addition to providing an overview of the long-term care pharmacy industry, the study used key informant interviews to analyze how the LTCP market is changing with the introduction of Part D, as well as the implications for nursing homes, beneficiaries, and the Medicare program as a whole.

2006-	Principal	Evaluating the impact of Nursing Home Quality
2007	Investigator	Improvement Organizations Under the 8th Scope of
		Work. Commonwealth Fund, Award #: 20070005

This project aimed to investigate the feasibility of conducting a larger scale evaluation of the nursing home Quality Improvement Organization (QIO) program. In particular, the feasibility study aimed to develop a collaborative relationship with CMS to identify necessary and available datasets to evaluate the program's impact and to develop the appropriate research design for the future study.

2006-	Consortium	Improving the Nursing Home Regulatory Survey
2009	Principal	Process to Promote Resident-Centered Care.
	Investigator	Commonwealth Fund, Award #: 20070134

This project, conducted in collaboration with the Rhode Island Department of Health, was a two-phase project to develop and pilot test an enhanced survey process that would use regulatory mechanisms to promote resident-centered care in nursing homes and eliminate whatever barriers to culture change the standard survey process might imply. Dr. Stevenson led the evaluation component of the work to assess the efficacy of using regulatory mechanisms to advance nursing home implementation of resident-centered care.

2007	Co-Investigator	The Brandeis/Harvard Center Study of Managed
		Care and Drug Abuse Treatment.
		Brandeis/National Institute of Drug Abuse
		(NIDA), 5P50DA010233

The Center theme is managed care and treatment of drug abuse. Dr. Stevenson conducted a pilot study under the Center grant to analyze the appropriateness of use of psychotropic medications among nursing home residents. The Harvard site provided methodological support to Center projects.

2007-	Co-Investigator	The Impact of Assisted Living Growth on the
2009	8	Market for Nursing Home Care. Robert Wood
		Johnson Foundation/Health Care Financing
		Organization (RWJ/HCFO), Award #: 61511

The project sought to understand the recent growth in assisted living and how public policy can be applied effectively in the context of this new market paradigm. The project established a national assisted living database to supplement existing long-term care data sources and conducted empirical work to isolate the effect of assisted living growth on the nursing home market.

2008-	Principal	Is Nursing Home Quality Affected by Corporate
2009	Investigator	Structure? Assistant Secretary for Planning and
		Evaluation (ASPE) (HHS) SP23320084300EC

This project sought to use detailed nursing home ownership data from the state of Texas to explore changes in nursing home ownership and corporate structures over time and the relationship between these trends and a range of facility outcomes, including quality of care. Based on these analyses, the project made policy recommendations, particularly around the use of detailed ownership data in establishing accountability for care.

2009- 2010	Principal Investigator	Medicare Part D, Long Term Care Pharmacies (LTCPs), and Nursing Facilities. Medicare
	C	Payment Advisory Commission.
		(MEDPAC), E4058946

To update previous work on the impact of Part D in the nursing home setting, we will conduct interviews of key stakeholders on the impact of Part D on medication access, care delivery, and quality of care outcomes for nursing home residents.

2006-	Co-Investigator	KSG Acting in Time Project. Harvard University,
2010		Kennedy School

In this project we examine 1) why there is a reluctance by policy makers to address the LTC financing problem; 2) the consequences of not acting soon to address the problem; 3) the degree to which tax policy can be used to expand private LTC insurance coverage; and 4) measures that might be taken to expand informal care giving in the future.

2007-	Co-Investigator	Nursing Home Ownership and Quality of Care:
2011		Current Issues and Future Challenges. J.W.
		Kieckhefer Foundation.

In recent years, the nursing home industry has undergone important changes in terms of ownership conversions and private equity investment. The purpose of this project is to examine the impact of these changes on various cost and quality outcomes.

2008-	Co-Investigator	UPR-CHA Research Center of Excellence:
2011		Making a Difference for Latino Health.
		University of Puerto Rico (UPR)/National Center
		on Minority Health and Health Disparities
		(NCMHD) 5P60MD002261

The purpose of this Center grant is to reduce disparities in health and health services for Latinos, through projects involving patient activation and provider education in asthma and mental health care. In addition, research would measure disparities in substance abuse and conduct a small project on mental health disparities in nursing homes.

2008- 2014	Co-Investigator	Evaluation of the Nursing Home Value Based Purchasing Demonstration. L&M Policy
		Research, LLC/Centers for Medicare and Medicaid Services. NVBPD-200 8-02

This study aims to evaluate the impact of the Nursing Home Value Based Purchasing Demonstration, the Federal government's nursing home pay-for-performance demonstration, on a range of nursing home outcomes, including quality of care.

2000		
2009-	Co-Investigator	Medicare Part D Plan Generosity & Dual-
2014		Eligible Nursing Home Residents. National
		Institute of Aging (NIA), R01 AG034085

This study will examine the effect of Medicare Part D drug plan generosity on medication use and health outcomes for dual-eligible nursing home residents. We will combine drug utilization data from a large long-term care pharmacy, data on health outcomes from the Minimum Data Set (MDS), and Medicare Part A hospitalization claims for the period 2005-2008.

2012-	Principal	End-of-Life Care in an Evolving Marketplace.
2015	Investigator	Hospice of the Valley Foundation.

This project will explore current trends and future challenges in delivering end-of-life care to Medicare beneficiaries. Several factors will push acute care providers to pursue greater integration of end-of-life care into their scope of services in the years to come, including the continued growth of Medicare Advantage, the emergence of Accountable Care Organizations, and other reforms outlined by the Patient Protection and Affordable Care Act. As these changes occur, it is imperative that researchers and policymakers develop the foundation to monitor and assess the dynamic effects of the changing health care market on the cost and quality of the end-of-life care that beneficiaries receive. This project will use Medicare claims and other relevant datasets to pursue several questions of importance, including how the hospice and palliative care sectors have developed across and within markets, how ownership and

provider affiliations have impacted quality of care, what role Medicare Advantage plans will have in shaping end-of-life care, and how the Pioneer ACO program and Medicare's shared savings program will impact end-of-life care provision.

2011- 2015	Principal Investigator	National Institute on Aging Public Policy and the Demand for Long-Term
		Care Insurance
		1R01AG041109

This project will use two key databases to study the factors influencing the demand for long-term care insurance and the role of government policy moving forward, including multiple waves of survey data from buyers and non-buyers of LTCi policies and longitudinal enrollment and utilization data from the Long-Term Care Partnership Program, a public-private partnership between states and insurance companies designed to reduce Medicaid spending by delaying or eliminating the need for some people to rely on Medicaid for long-term care services.

2014-	Co-Investigator	Slowing Medicare Spending: Analysis of Trends
2016	_	and Their Policy Implications, The
		Commonwealth Fund, Award Number 20140698.

This project will explore the factors contributing to the recent slowdown in Medicare spending. It will build on earlier work examining the role of demographic changes, changes in coverage, growth in the use of prescription drugs, and other factors in shaping spending growth. The project will also explore how spending growth differs across different types of patients and types of care. Specifically, it will examine how the costs of different types of episodes of care have grown over time and how the use and intensity of post-acute services contributes to spending growth. Policy options to improve the efficiency of health care delivery in light of these trends will be examined.

2011- 2016	Principal Investigator	National Institute on Aging Organizational Factors and the Delivery of
	_	Nursing Home Care
		K01 AG038481

The research focuses on the mechanisms by which organizational or "chain" factors shape the care delivered to nursing home residents nationally. The research plan focuses on this topic in the context of the increased role of Medicare-financed hospice and post-acute care in the nursing home and is supported

by an intensive training plan that has components focused on organizational analyses, clinical care delivery in nursing homes, and data and research methods.				
2015- 2016	Principal Investigator	Tracking the Impact of Ownership Changes in Hospice Care Provided to Medicare Beneficiaries ASPE (HHSP2332015000026C)		
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The proposed project will build and extend both phases of our prior research on ownership and the provision of hospice care in the U.S. We will use additional datasets to refine our previous work, extend it to include other care sectors, and pursue additional analyses of interest. We also will update previous analyses beyond 2011 to use the most recent years of data that are available.

2015-	Co-	Laura and John Arnold Foundation
2018	Investigator	(subcontract with Harvard Medical
	C	School)
		Health Care Markets and Regulation
		Lab, Evaluating Accountable Care
		Organizations and Improving ACO
		Regulation

The research seeks to provide a comprehensive ACO evaluation to inform policy makers of the potential of ACOs to transform provider payment systems and achieve savings through innovation on the part of large provider organizations. Dr. Stevenson's work will focus in particular on provision related to post-acute care and end-of-life care in ACOs.

2016- 2018	Co-Investigator	Trends in Medicare Spending: An Analysis on the Dual-Eligible Population,
_010		The Commonwealth Fund, Award Number 20160630.

To inform policy decisions regarding appropriate payment methodologies for dual-eligible beneficiaries, this project will examine what factors, including use of institutional long-term care, drive Medicare perbeneficiary spending trends for dual-eligible beneficiaries in the years 2007-2014. To determine how variation in the composition of dual-eligible populations across states influences spending trends, we will explore whether spending trends change when states see disproportionate growth in the size of their dual-eligible populations relative to the growth of their low-income elderly populations.

2017-	Principal	Hospice Oversight and the Role of Regulatory
2018	Investigator	Data in the Hospice Quality Reporting Program
		Gordon E. and Betty I. Moore Foundation

The research study seeks to illuminate the current hospice oversight process and explore whether and how information from hospice quality assurance efforts could fit into future public reporting. The project will merge information about hospice characteristics from Medicare cost reports and Provider of Service files (e.g., agency ownership, accreditation, status, and age) with inspection data from the Centers for Medicare and Medicaid Services (e.g., hospice complaints allegations, deficiencies, and terminations).

2017- 2019	Principal Investigator	Trends in Nursing Home-Hospice Contracting and Common Ownership Between Hospice
	C	Agencies and Nursing Homes ASPE (HHSP233201700036C)

This research explores the dynamics of nursing home-hospice contracting and how it has evolved over time. A key focus is to examine the implications of joint ownership between hospice agencies and nursing homes, but the work also will focus more broadly to understand the implications, if any, to more/less exclusive clinical partnerships between nursing homes and hospice agencies. Outcomes of interest include any use of hospice before death (e.g., among nursing home decedents and residents with limited prognosis), length of hospice use, live discharge from hospice, and frequency of skilled hospice visits overall and at the very end of life. A key area of interest for the research is to illuminate potential implications of nursing home-hospice joint ownership for policies related to payment and quality measurement and oversight.

2017- Co- Chronic Conditions and Acute

2019 Investigator Episode-Based Spending in Medicare Commonwealth Fund 20171024

To inform ongoing debates about Medicare's capacity to meet the needs of beneficiaries with chronic conditions, this project will examine Medicare spending for episodes of care that begin with a hospitalization for a chronic condition. We will assess cross-sectional variation and growth over time in spending per episode, as well as episode-related spending per Medicare beneficiary. Based on our prior work, we will identify chronic conditions that have emerged as key contributors to overall cost-growth, including diabetes, chronic kidney disease, and congestive heart failure. We will also focus on chronic conditions that are disproportionately common among the dual-eligible population, including Alzheimer's disease and mental health disorders.

2017- Co-Investigator Measuring the Impact of Financial Alignment 2019 for Dual-Eligible Beneficiaries in Tennessee ASPE (HHSP233201700051C)

The project will study the impact of financial alignment for TennCare dual-eligible beneficiaries and the implications nationally. Specifically, the research will examine how increased availability of aligned benefits impacts health care use and quality of care across all dual-eligible beneficiaries, as well as examine how participation in aligned plans impacts participants' health care use and quality of care.

Current

2017-	Principal	Opioid Use in Nursing Homes
2020	Investigator	ASPE (HHSP233201700050C)

A key focus of the research is to describe opioid prescribing trends over the last several years across the nursing home population generally and for specific subpopulations, including residents with dementia, hospice enrollees, younger and older residents, and short- and long-stay residents. Better information on nursing home opioid prescribing practices will help target quality assurance and improvement efforts and address concerns on how to better assess and improve pain management for the nursing home population.

2018-	Co-Investigator	Alzheimer's Disease and Cognitive Impairment
2020		in the Southern Community Cohort Study
		National Cancer Institute, 3U01CA202979-
		03S1. Alzheimer's Disease and its related
		dementias-focused administrative supplement

Using Medicare claims and nursing home records, this study seeks to identify how the prevalence and incidence of Alzheimer's disease and related dementias varies by race and other socioeconomic facts among the Southern Community Cohort Study participants.

2018-	Co-Investigator	TennCare Enhanced Respiratory Care
2020		TennCare Contract, VUMC66928

This project evaluates the TennCare Enhanced Respiratory Care initiative, which introduced several new quality reporting and reimbursement policies for nursing homes that treat TennCare patients who use ventilator or tracheal suctioning services. Study outcomes include changes in ventilator weaning rates, tracheal suctioning utilization, and respiratory-related

2019-	Principal-	Elder Justice Initiative: Litigative Analytic
	Investigator	Services (15JC1V19P00000597)

The project will provide the DOJ litigative consultant services in support of the Elder Justice Initiative. These services include analyses of a range of administrative, ownership, and quality information for nuring homes nationwide in support of the DOJ's efforts to monitor nursing home quality of care and enforce relevant federal statute.

Publications and Presentations

1. Articles in Refereed Journals

- 1. Wiener JM and <u>Stevenson DG</u>. State policy on long-term care for the elderly. *Health Affairs*, vol. 17, number 3 (May/June 1998); pp. 81-100. 1998.
- 2. Wiener JM, <u>Stevenson DG</u>, and Goldenson SM. Controlling the supply of long-term care providers in thirteen states. *Journal of Aging and Social Policy*, vol. 10, number 4, pp. 51-72. 1999.
- 3. Cole TR and <u>Stevenson DG</u>. The meaning of aging and the future of Social Security. *Generations*, vol. 23, number 4, pp. 72-76. 2000.
- 4. Gold MR, <u>Stevenson DG</u>, and Fryback DG. HALYs and QALYs and DALYs, oh my: similarities and differences in summary measures of population health. *Annual Review of Public Health*, vol. 23, pp. 115-134. 2002.

- 5. <u>Stevenson DG</u> and Studdert DM. The rise of nursing home litigation: Findings from a national survey of attorneys. *Health Affairs*, 22, no. 2:219-229. 2003.
- 6. Studdert DM and <u>Stevenson DG</u>. Nursing home litigation and tort reform: a case for exceptionalism. *Gerontologist*, Oct; 44(5):588-95. 2004.
- 7. <u>Stevenson DG</u>. Nursing home consumer complaints and their potential role in assessing quality of care. *Medical Care*, Feb; 43(2):102-111. 2005.
- 8. Grabowski DC, <u>Stevenson DG</u>, Huskamp HA, and Keating NL. The influence of Medicare home health payment incentives: does payer source matter? *Inquiry*, Summer; 43(2):135-49. 2006.
- 9. <u>Stevenson DG</u>. Nursing home complaints and quality of care a national view. *Medical Care Research and Review*, Jun; 63(3):347-68. 2006.
- 10. <u>Stevenson DG</u>. Is a public reporting approach appropriate for nursing home care? *Journal of Health Politics, Policy, and Law*, Aug; 31(4):773-810. 2006.
- 11. <u>Stevenson DG</u>, Huskamp HA, Grabowski DC, and Keating NL. Differences in hospice care between home and institutional settings. *Journal of Palliative Medicine*, Oct; 10(5):1040-7. 2007.
- 12. <u>Stevenson DG</u>, Huskamp HA, Keating NL, and Newhouse JP. Medicare Part D and nursing home residents. *Journal of the American Geriatrics Society*, 55:1115-1125. 2007.
- 13. Huskamp HA, <u>Stevenson DG</u>, Donohue JM, Newhouse JP, and Keating NL. Economic grand rounds: coverage and prior authorization of psychotropic drugs under Medicare Part D. *Psychiatric Services*, 58:308-310. 2007.
- 14. <u>Stevenson DG</u> and Grabowski DC. Private equity investment and nursing home care: Is it a big deal? *Health Affairs*, September/October; 27(5):1399-408. 2008.
- 15. <u>Stevenson DG</u>, Huskamp HA, and Newhouse JP. Medicare Part D and the nursing home setting. The *Gerontologist*. Aug; 48(4):432-41. 2008.
- 16. Grabowski DC and <u>Stevenson DG</u>. Ownership conversions and nursing home performance. *Health Services Research*, Aug; 43(4):1184-203. 2008.
- 17. <u>Stevenson DG</u>. Planning for the future--long-term care and the 2008 election. *New England Journal of Medicine*, May 8; 358(19):1985-7. 2008.
- 18. Huskamp HA, <u>Stevenson DG</u>, Keating NL, and Newhouse JP. Prescription drug claim rejections for nursing home residents under Medicare Part D. *Health Affairs*, March/April; 27(2):560-7. 2008.
- 19. <u>Stevenson DG</u> and Bramson JS. Hospice care in the nursing home setting: A review of the literature. *Journal of Pain and Symptom Management*, 38(3) 440-451. 2009.

- 20. <u>Stevenson DG</u> and Mor V. Targeting nursing homes under the quality improvement organization program's 9th statement of work. *Journal of the American Geriatrics Society*, 57(9) 1678-1684. 2009.
- 21. Grabowski, D.C., Huskamp, H.A., <u>Stevenson, D.G.</u> & Keating, N.L. Ownership status and home health care performance. *Journal of Aging & Social Policy*, 21(2), 130-143. 2009.
- 22. <u>Stevenson DG</u> and Gifford DR. Is the nursing home survey process a barrier to resident-centered care? *Journal of the American Geriatrics Society*, 57(1): 183-185. 2009.
- 23. <u>Stevenson DG</u>, Frank RG, and Tau J. Private long-term care insurance and state tax incentives. *Inquiry*, Fall 2009, 46:305-321. 2009.
- 24. Huskamp HA, <u>Stevenson DG</u>, Chernew ME, and Newhouse JP. A new Medicare end-of-life benefit for nursing home residents. *Health Affairs*, January; 29(1): 130-5. 2010.
- 25. <u>Stevenson DG</u> and Grabowski DC. Sizing up the market for assisted living. *Health Affairs*, January; 29(1): 35-43. 2010.
- 26. <u>Stevenson DG</u>, Cohen MA, Tell EJ, and Burwell B. The complementarity of public and private long-term care coverage. *Health Affairs*. January; 29(1): 96-101. 2010.
- 27. <u>Stevenson DG</u>, Decker SL, Dwyer LL, Huskamp HA, Grabowski DC, Metzger ED, and Mitchell SL. Antipsychotic and benzodiazepine use among nursing home residents: findings from the 2004 National Nursing Home Survey. *American Journal of Geriatric Psychiatry*. December; 18(12):1078-92. 2010.
- 28. Grabowski DC, Cadigan RO, Miller EA, <u>Stevenson DG</u>, Clark M, and Mor V. Supporting home- and community-based long-term care: Views of long-term care specialists. *Medicare Care Research and Review*. 67(4 Suppl):82S-101S. 2010.
- 29. Huskamp HA, <u>Stevenson DG</u>, Grabowski DC, Brennan E, Keating NL. Long and short hospice stays among nursing home residents at the end of life. *Journal of Palliative Medicine*, 13(8): 957-64. 2010.
- 30. Goldfeld KS, <u>Stevenson DG</u>, Hamel MB, Mitchell SL. Medicare Expenditures Among Nursing Home Residents with Advanced Dementia. *Archives of Internal Medicine*. 171(9):824-30. 2011.
- 31. Studdert DM, Spittal MJ, Mello MM, O'Malley AJ, and <u>Stevenson DG</u>. Relationship between quality of care and negligence litigation in nursing homes. *New England Journal of Medicine*. Mar 31; 364(13):1243-50. 2011.
- 32. Huskamp HA, Kaufmann C, and <u>Stevenson DG</u>. The intersection of long-term care and end-of-life care. *Medical Care Research and Review*. Feb; 69(1):3-44. 2012.

- 33. Grabowski DC, <u>Stevenson DG</u>, and Cornell PY. Assisted Living Expansion and the Market for Nursing Home Care. *Health Services Research*. Dec; 47(6): 2296-315. 2012.
- 34. <u>Stevenson DG</u>, Keohane L, Mitchell SL, Zarowitz BJ, and Huskamp HA. Medicare Part D Claims Rejections for Nursing Home Residents, 2006-2010. *The American Journal of Managed Care*. 18(10):647-54. 2012.
- 35. <u>Stevenson DG</u>. Growing Pains for the Medicare Hospice Benefit. *New England Journal of Medicine*. Nov; 367(18):1683-5. 2012.
- 36. <u>Stevenson DG</u>, Bramson J, Grabowski DC. Nursing Home Ownership Trends and Their Impacts on Quality of Care: A Study Using Detailed Ownership Data from Texas. *Journal of Aging and Social Policy*. 25(1): 30-47. 2013.
- 37. <u>Stevenson DG</u>, Spittal MJ, and Studdert DM. Does litigation increase or decrease health care quality? A national study of negligence claims against nursing homes. *Medical Care*. 51(5): 430-6. 2013.
- 38. <u>Stevenson DG</u>, Ayanian JZ, Zaslavsky AM, Newhouse JP, and Landon BE. Service Use at the End of Life in Medicare Advantage versus Traditional Medicare. *Medical Care*. Oct;51(10):931-7. 2013.
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- 40. <u>Stevenson DG</u> and Huskamp HA. Integrating Care at the End of Life: Should Medicare Advantage Include Hospice? *Journal of the American Medical Association*. Apr 16; 311(15):1493-4. 2014.
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- 54. Grabowski DC, <u>Stevenson DG</u>, Caudry DJ, O'Malley AJ, Green LH, Doherty JA, Frank RG. The impact of nursing home pay-for-performance on quality and Medicare spending: results from the Nursing Home Value-Based Purchasing Demonstration. *Health Services Research*. Aug 4. Epub ahead of print. doi: 10.1111/1475-6773.12538. 2016.
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- 58. Fowler AC, Grabowski DC, Gambrel RJ, Huskamp HA, and <u>Stevenson DG</u>. Corporate Investors Increased Common Ownership in Hospitals and the Postacute Care and Hospice Sectors. *Health Affairs* 36(9):1547-1555. doi: 10.1377/hlthaff.2017.0591. 2017.
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- 60. Keohane LM, <u>Stevenson DG</u>, Freed S, Thapa S, Stewart L, and Buntin MB. Trends in Medicare Fee-For Service Spending Growth for Dual Eligible Beneficiaries, 2007-2015. *Health Affairs*. 2018 Aug;37(8):1265-1273. doi: 10.1377/hlthaff.2018.0143.
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- 62. Blackburn J, Zheng Q, Grabowski DC, Hirth R, Intrator O, <u>Stevenson DG</u>, Banaszak-Holl J. Nursing home chain affiliation and its impact on specialty service designation for Alzheimer's Disease. *Inquiry*. Online early: doi.org/10.1177/0046958018787992. 2018.
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- 64. Banaszak-Holl J, Intrator O,Li Y, Zheng Q, <u>Stevenson DG</u>, Grabowski DC, and Hirth RA. The Impact of Chain Standardization on Nursing Home Staffing. *Medical Care*. December 56(12):994-1000. doi: 10.1097/MLR.000000000000998. 2018
- 65. Kang JH, Bynum JPW, Zhang L, Grodstein F, and <u>Stevenson DG</u>. Predictors of advance care planning in older women: the Nurses' Health Study. *Journal of the American Geriatrics Society*. Feb;67(2):292-301. doi: 10.1111/jgs.15656. 2019.
- 66. <u>Stevenson, DG</u>, Sinclair N, Krone E, and J Bramson. Trends in Hospice Quality Oversight and Key Challenges to Making it More Effective, 2006–2015. *Journal of Palliative Medicine*. Jan 9. doi: 10.1089/jpm.2018.0445. 2019.

- 67. Geng F, <u>Stevenson DG</u>, Grabowski DC. Daily Nursing Home Staffing Levels Highly Variable, Often Below CMS Expectations. *Health Affairs* (Millwood). 2019 Jul;38(7):1095-1100. doi: 10.1377/hlthaff.2018.05322.
- 68. Kruser JM, Aaby DA, <u>Stevenson DG</u>, Pun BT, Balas MC, Barnes-Daly MA, Harmon L, Ely EW. Assessment of Variability in End-of-Life Care Delivery in Intensive Care Units in the United States. JAMA Network Open. Dec 2;2(12):e1917344. doi: 10.1001/jamanetworkopen.2019.17344. 2019.
- 69. <u>Stevenson DG</u>, Sinclair N, Zhang S, Meneades LM, and Huskamp HA. Trends in Contracting and Common Ownership between Hospice Agencies and Nursing Homes. Forthcoming in *Medicare Care*.

2. Non-Peer Reviewed Books, Book Chapters, and Reports

- 1. Wiener JM and <u>Stevenson DG</u>. Long-Term Care for the Elderly and State Health Policy. Assessing the New Federalism Policy Brief No. A-17 (Washington, D.C.: The Urban Institute). 1997.
- 2. Wiener JM and <u>Stevenson DG</u>. Long-Term Care for the Elderly: Profiles of Thirteen States, Occasional Paper Number 12 (Washington, D.C.: The Urban Institute). 1998.
- 3. Wiener JM and Stevenson DG. Repeal of the "Boren Amendment": Implications for Quality of Care in Nursing Homes, Assessing the New Federalism Policy Brief (Washington, D.C.: The Urban Institute). 1998.
- 4. Gage B, <u>Stevenson DG</u>, Liu K, and Aragon C. Medicare Home Health: An Update. *Public Policy and Aging Report.* Vol. 9(3) p. 12-15. 1998.
- 5. Liu K, Gage B, Stevenson DG, and Brennan N. *Trends in Medicare's Post-Acute Care Benefit: Background and Issues*. Prepared for Office of Disability, Aging, and Long-Term Care Policy Office of the Assistant Secretary for Planning and Evaluation U.S. Department of Health and Human Services Contract #100-97-0010. 1998.
- 6. Wiener JM and <u>Stevenson DG</u>. Long-Term Care for the Elderly in the District of Columbia: Issues and Prospects, Urban Institute Occasional Paper (Washington, D.C.: The Urban Institute). 1999.
- 7. <u>Stevenson DG</u>, et al. *Expanding Publicly Financed Assisted Living and Other Residential Alternatives for Disabled Older Persons: Issues and Options*. Center for Home Care Policy and Research (New York: Visiting Nurse Service of New York). 2000.
- 8. <u>Stevenson DG</u>, et al. *Expanding Publicly Financed Managed Long-Term Care Programs to Provide Greater Access to Home and Community Based Care*. Center for Home Care Policy and Research (New York: Visiting Nurse Service of New York). 2000.

- 9. Wiener JM and <u>Stevenson DG</u>. Reimbursing to Improve Quality of Care, In: Institute of Medicine (U.S.) Committee on Improving Quality in Long-Term Care. *Improving the Quality of Long-Term Care*. (Washington, D.C.: National Academy Press). 2001.
- 10. <u>Stevenson DG</u>, McDonald J, and Burwell B. *Presumptive Eligibility for People with Long-Term Care Needs: Analysis of a Potential Medicaid State Option*. The Medstat Group, prepared for the Centers for Medicare and Medicaid Services (Cambridge, MA: The Medstat Group). 2002.
- 11. Eiken S, <u>Stevenson DG</u>, and Burwell B. *The Homecoming Project: Wisconsin's Nursing Home Transition Demonstration*. The Medstat Group, prepared for the Assistant Secretary for Planning and Evaluation (Cambridge, MA: The Medstat Group). 2002.
- 12. <u>Stevenson DG</u> and Burwell B. *Nursing Home Litigation in Texas: A Case Study*. The Medstat Group, prepared for the Assistant Secretary for Planning and Evaluation (Cambridge, MA: The Medstat Group). 2003.
- 13. Tell EJ, Burwell B, <u>Stevenson DG</u>. *Nursing Home Liability Insurance—A Market in Crisis*. The Medstat Group, prepared for the Assistant Secretary for Planning and Evaluation (Cambridge, MA: The Medstat Group). 2003.
- 14. Grabowski DC and <u>Stevenson DG</u>. Regulation in Long-Term Care, In: *The Encyclopedia of Aging*, 4th Edition (New York: Springer Publishing Company). 2005.
- 15. <u>Stevenson DG</u>, Grabowski DC, and Coots L. *Nursing Home Divestiture and Corporate Restructuring*. Prepared for the Assistant Secretary of Planning and Evaluation (Boston, MA: Harvard Medical School). 2006.
- 16. <u>Stevenson DG</u>, Huskamp HA, and Newhouse JP. *Medicare Part D, Nursing Homes, and Long-Term Care Pharmacies*. Prepared for the Medicare Payment Advisory Commission (Boston, MA: Harvard Medical School). 2007.
- 17. <u>Stevenson DG</u>, Grabowski DC, and Bramson J. *Nursing Home Ownership Trends and Their Impact on Quality of Care: A Case Study Using Detailed Ownership Data from Texas*. Prepared for the Assistant Secretary of Planning and Evaluation (Boston, MA: Harvard Medical School). 2009.
- 18. H.A. Huskamp, T. Sussman Oakman, and <u>Stevenson DG</u>. *Medicare Part D and Its Impact on the Nursing Home Sector: An Update*. Prepared for the Medicare Payment Advisory Commission. 2010.
- 19. <u>Stevenson DG</u>, Cohen MA, Tell EJ, and Burwell B. "It Takes Two to Tango: A Perspective on Public and Private Coverage for Long-Term Care," in Folbre N, Harrington Meyer, M, and Wolf D. Universal Coverage of Long-Term Care in the U.S.: Can We Get There from Here? (New York, NY: Russell Sage Foundation). 2012.

- 20. <u>Stevenson DG</u> and Bramson J. *Long-Term Care Quality Assurance in the United States*. Report prepared for the Organization for Economic Co-Operation and Development (Paris, France). 2013.
- 21. <u>Stevenson DG</u> and Bramson J. "Regulation of Long-Term Care in the United States," in Mor V, Leone T, and Maresso A. Challenges in Regulating the Quality of Long-Term Care: An International Comparison (Cambridge: Cambridge University Press). 2014.
- 22. Ersek M, Sefcik JS, and <u>Stevenson DG</u>. "Palliative Care in the Long Term Care Setting", in Kelley, AM and Meier, DE. *Meeting the Needs of Older Adults with Serious Illness: Clinical, Public Health, and Policy Perspectives*. (New York: Springer Press). 2014.
- 25. Huskamp HA and <u>Stevenson DG</u>. "Financing Care at the End of Life and the Implications of Potential Reforms," in Institute of Medicine Committee on Approaching Death: Addressing Key End of Life Issues. *Dying in America: Improving Quality and Honoring Individual Preferences Near the End of Life*. (Washington, D.C.: National Academies Press). 2014.
- 26. Huskamp HA and <u>Stevenson DG</u>. Financing Care at the End of Life: Ensuring Access and Quality in an Era of Value-Based Reforms. White Paper prepared for ASPEN Health Strategies Group. June 2016.
- 27. Simmons S, Schnelle J, Slagle J, Sathe NA, <u>Stevenson DG</u>, Carlo M, McPheeters ML. Resident Safety Practices in Nursing Home Settings. Technical Brief No. 24 (Prepared by the Vanderbilt Evidence-based Practice Center under Contract No. 290-2015-00003-I.) AHRQ Publication No. 16-EHC022-EF. Rockville, MD: Agency for Healthcare Research and Quality; June 2016.
- 28. Keohane LM, Freed S, <u>Stevenson DG</u>, Thapa S, Stewart L, Buntin MB. Trends in Postacute Care Spending Growth During the Medicare Spending Slowdown. Issue Brief (Commonwealth Fund). 2018 Dec 1; 2018:1-11.
- 29. <u>Stevenson DG</u>. What's Next for Medicare-Medicaid Enrollees? Findings from the Duals Symposium. Center for Consumer Engagement in Health Innovation. January 2019.
- 30. <u>Stevenson DG</u>, Sinclair N, Zhang S, Meneades L, and Huskamp H. Trends in Nursing Home-Hospice Contracting and Common Ownership between Hospice Agencies and Nursing Homes: Final Report. Prepared for the US DHHS Assistant Secretary for Planning and Evaluation. November 2018.
- 31. Keohane LM, Freed S, <u>Stevenson DG</u>, Thapa S, Stewart L, Buntin MB. Trends in Postacute Care Spending Growth During the Medicare Spending Slowdown. Issue Brief (Commonwealth Fund). 2018 Dec 1;2018:1-11.

3. Editorials

1. Ersek M and <u>Stevenson DG</u>. Integrating Palliative Care into Nursing Homes: Challenges and Opportunities. *Health Affairs Blog* posting. December 2, 2013.

- 2. <u>Stevenson DG</u> and Huskamp HA. Hospice Payment Reforms Are a Modest Step Forward, But More Changes Are Needed. *Health Affairs Blog* posting. January 4, 2016.
- 3. <u>Stevenson DG</u>. The Future of Nursing Home Regulation: Time for a Conversation? *Health Affairs Blog* posting. August 23, 2018.
- 4. <u>Stevenson DG</u>. Pushing Past the Status Quo to Protect Nursing Home Residents. *Health Affairs Blog* posting. October 1, 2019.

4. Presentations

- "Access to Health Care for People with Disabilities Living in Rural Communities (poster session)." Association for Health Services Research. June 1995.
- "Assessing the New Federalism: State Policy and Long-Term Care for the Elderly." The Urban Institute First. With Joshua Wiener. December 2, 1997.
- "Assessing the New Federalism: State Policy and Long-Term Care for the Elderly."

 American Association of Homes and Services for the Aging Annual Conference, March 16, 1998.
- "Long-Term Care Financing and Quality of Care." Institute of Medicine Briefing Paper for the Committee on Improving Quality in Long-Term Care. With Joshua Wiener. June 11, 1998.
- 2002 "The Rise of Nursing Home Litigation." Harvard University Health Policy Seminar, March 25, 2002.
- 2002 "Nursing Home Litigation: Epidemiology, Predictors, and Potential Reforms." Organized and participated in symposium session at Gerontological Society of America's annual meeting, November 12, 2002.
- "Nursing Home Consumer Complaints and their Potential Role in Assessing Quality of Care." Harvard University Health Policy Seminar, April 29, 2003.
- "The Rise of Nursing Home Litigation and Tort Reform across the Care Continuum." Testimony before the U.S. Senate Special Committee on Aging, July 15, 2004.
- "Nursing Home Consumer Complaints and their Potential Role in Assessing Quality of Care." Annual Meeting of the Gerontological Society of America, November 22, 2004.
- 2006 "Medicare Part D and Nursing Home Residents." Annual Meeting of the Gerontological Society of America, November 19, 2006.
- 2007 "Medicare Part D, Nursing Homes, and Long-Term Care Pharmacies." Medicare Payment Advisory Commission Meeting, March 9, 2007.

- 2007 "The Coming Storm: Financing Long-Term Care." Kennedy School of Government Acting in Time Conference, May 4, 2007.
- 2007 "State Tax Incentives and Private Long-Term Care Insurance." American Health Care Association Long-Term Care Working Group, May 17, 2007.
- 2007 "Nursing Home Regulation and Resident Centered Care." The Commonwealth Fund, June 21, 2007.
- 2007 "Nursing Home Regulation and Resident Centered Care." Rhode Island Department of Health, October 22, 2007.
- 2007 "Private Equity Investment in the Nursing Home Sector." Harvard Medical School, December 18, 2007.
- 2008 "Nursing Home Ownership, Quality of Care, and Quality Assurance." Third National Medicaid Congress, June 5, 2008.
- 2008 "Private Equity Investment in the Nursing Home Sector: Is it a Big Deal?" Academy Health Annual Research Meeting, June 10, 2008.
- 2008 "The Market for Assisted Living." The Gerontological Society of American Annual Meeting, November 24, 2008.
- "The Market for Assisted Living." Long-Term Care in America: The Agenda for Health Reform, sponsored by Health Affairs, May 7, 2009.
- "Aging and Long-Term Care." Harvard Medical School Alumni Day, June 4, 2009.
- 2009 "The Intersection of Hospice and Long-Term Care." AcademyHealth-Commonwealth Fund Building Bridges Long-Term Care Colloquium, June 27, 2009.
- 2010 "Sizing up the Market for Assisted Living." Advancing Long-term Services and Supports, sponsored by Health Affairs, January 5, 2010.
- 2010 "Roundtable: Policies to Expand Options for Aging in Place." Annual Association for Public Policy Analysis and Management Conference. November 5, 2010.
- "The Relationship between Litigation Claims and Nursing Home Quality of Care." Penn State University, April 4, 2011.
- 2011 "The Relationship between Litigation Claims and Nursing Home Quality of Care." University of Massachusetts Boston, April 11, 2011.
- 2011 "The Effects of Medicare and Medicaid Policies on Providers." The Association for Public Policy Analysis & Management Fall Conference, November 4, 2011.

- 2012 "Financing Long-Term Care in a Post-CLASS Policy Environment." National Academy for Social Insurance, January 27, 2012.
- 2012 "Private Long-Term Care Insurance and End-of-Life Care." International Long-Term Care Insurance Conference, March 19, 2012.
- "Comparing Medicare Advantage and Traditional Medicare: Service Use at the End of Life." P01 Scientific Advisory Meeting, The Role of Private Plans in Medicare, April 2, 2012.
- "Comparing Medicare Advantage and Traditional Medicare: Service Use at the End of Life." Thomson Reuters (Cambridge), April 26, 2012.
- Panel Discussion of Massachusetts Ballot Question 2: Choices at the End of Life. October 28, 2012.
- "Comparing Medicare Advantage and Traditional Medicare: Service Use at the End of Life." January 17, 2013. Vanderbilt University School of Medicine. Nashville, TN.
- 2013 "Integrating Palliative Care into the Health Care Continuum." November 7, 2013. Keynote Lecture, EU Integrated Palliative Care General Assembly Meeting. Leuven, Belgium.
- 2014 "Innovations in Hospice, Palliative Care, and Advanced Illness." AcademyHealth Annual Research Meeting. June 8, 2014. San Diego, CA.
- 2014 "Transformation of the Hospice Provider Market." Palliative Care Journal Club, Vanderbilt University School of Medicine. September 18. Nashville, TN.
- 2014 "Trends in Long Term Care." Keynote presentation. Baker Donelson Long Term Care Symposium. November 13, 2014. Nashville, Tennessee.
- 2015 "Integrating Financing for Medical and Social Services at the End of Life." Institute of Medicine, National Action Conference: Policies and Payment Systems to Improve End-of-Life Care. March 20, 2015. Washington, DC.
- 2015 "The Evolution of Medicare's Hospice Benefit: Implications for Service Use, Quality Measurement, and Payment Reform." AcademyHealth Annual Research Meeting. June 15, 2015. Minneapolis, MN.
- 2015 "Aging and Long-Term Care." Lecture at Harvard Kennedy School of Government. November 10, 2015. Cambridge, MA.
- 2016 "Financing Care at the End of Life: Ensuring Access and Quality in an Era of Value-Based Reforms." Presentation to ASPEN Health Strategies Group. June 21, 2016. Aspen, CO.
- 2016 "Navigating payment silos to deliver post-acute care, long-term services and support, and hospice care." Chair and discussant at AcademyHealth Annual Research Meeting. June 27, 2016. Boston, MA.

- "Implications of the Election for the Post-Acute and Long-Term Care Industries." Keynote presentation. Baker Donelson Long Term Care Symposium. November 10, 2016. Nashville, Tennessee.
- 2016 "Transformation of the Medicare Hospice Benefit." Invited keynote presentation. Baker Donelson Long Term Care Symposium. November 10, 2016. Nashville, Tennessee.
- 2017 "The Impact of Ownership on Hospice Care Provision in the United States," U.S. DHHS Project Briefing, January 11. 2017.
- 2017 "Ethics Grand Rounds: Health Reform." Invited Symposium. Vanderbilt University Medical Center. April 4, 2017. Nashville, TN.
- "Nursing Home Quality: Overview and Post OBRA '87 Trends." June 26, 2017. AcademyHealth Annual Research Meeting. New Orleans, LA.
- 2017 "Shaping the Future of Medicare." October 5, 2017. Invited presentation at the University of Pennsylvania Leonard Davis Institute 50th Anniversary Symposium.
- 2017 "Hospice Quality Oversight: Evidence from 2005-2015." November 16, 2017. Palliative Medicine Grand Rounds, Vanderbilt University Medical Center. Nashville, TN.
- "Framing the Challenges and Opportunities for Financing and Payment Innovation."

 November 29, 2017. Roundtable on Quality Care for People with Serious Illness: Financing and Payment Strategies to Support High-Quality Care for People with Serious Illness—A Workshop.
- 2018 "Evolution of Hospice in the United States." January 17, 2018. Invited talk at Johns Hopkins Bloomberg School of Public Health.
- 2018 "Thinking Broadly The Interaction of Supportive Services, Caregiving, and Socioeconomic Status with Health and Aging." Panel Chair and Discussant. June 26, 2018. AcademyHealth Annual Research Meeting. Seattle, WA.
- 2018 "The Dual Imperative: What's Next for Medicare-Medicaid Enrollees." Speaker. November 28, 2018. Washington, DC.
- 2019 "Nursing Home and Hospice Contracting and Common Ownership." Speaker. June 3, 2019. AcademyHealth Annual Research Meeting. Washington, DC.
- 2019 "Hospice Policy in the United States." Speaker. December 6, 2019. Palliative Care Grand Rounds. Vanderbit University Medical Center. Nashville, TN.