CURRICULUM VITAE OF STEPHEN A. MONTGOMERY, M.D.

OFFICE ADDRESS

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EDUCATION

- Rhodes College, Memphis, Tennessee, B.S. in Biology with Honors, Cum Laude, 1986-90.
- University of Tennessee College of Medicine, Memphis, Tennessee, M.D., 1990-94.

PROFESSIONAL TRAINING

- Residency in psychiatry at University of Alabama at Birmingham, Birmingham, Alabama, 1994 1998.
- Charles E. Steinberg Fellowship in Psychiatry and the Law at University of Rochester, School of Medicine and Dentistry, Rochester, New York, 1998 1999.

HOSPITAL APPOINTMENTS AND CLINICAL EXPERIENCE

- Staff psychiatrist at Napa State Hospital, Napa, California, 1999-2000. At the Forensic Division, treated insanity acquittees, persons incompetent to stand trial, and mentally disordered offenders.
- Staff psychiatrist at Western State Hospital, Tacoma, Washington, 2000-2001. At the Center for Forensic Services, treated insanity acquittees, persons incompetent to stand trial, and civilly committed patients.
- Active medical staff, Vanderbilt University Medical Center, 2001- present.
- Staff psychiatrist of Vanderbilt Forensic Services, 2002-present.

FACULTY APPOINTMENTS

- Assistant Professor, Department of Psychiatry, Vanderbilt University School of Medicine, 2002 – present.
- Director, Vanderbilt Forensic Psychiatry, Department of Psychiatry, Vanderbilt University School of Medicine, 2010 present.
- Assistant Quality and Patient Safety Director, Department of Psychiatry, Vanderbilt University School of Medicine, 2009 2010.
- Quality and Patient Safety Director, Department of Psychiatry, Vanderbilt University School of Medicine, 2010 2013.

BOARD CERTIFICATIONS

- Certified by American Board of Psychiatry and Neurology in Psychiatry, 1999.
- Re-certified by American Board of Psychiatry and Neurology in Psychiatry, 2009.
- Certified by American Board of Psychiatry and Neurology in Forensic Psychiatry, 2001.
- Re-certified by American Board of Psychiatry and Neurology in Forensic Psychiatry, 2011.

LICENSE TO PRACTICE MEDICINE

- Alabama, 1996-1998
- New York, 1998-1999
- California, 1999-2000
- Washington, 2000-2001
- Tennessee, 2001 present

PROFESSIONAL ORGANIZATIONS

- American Academy of Psychiatry and the Law, 1997 present
- American Psychiatric Association, 1994 present
- Tennessee Psychiatric Association, 2002 present

AWARDS AND HONORS

- Phi Beta Kappa, Rhodes College, 1990.
- Psychiatry Resident in Training Examination (PRITE), 1996
 - Rank at University of Alabama at Birmingham: 1/22
 - Rank among all U.S. general psychiatry residents: 98th percentile
- Psychopharmacology Resident Award, University of Alabama at Birmingham, 1997 and 1998
- Fellow, American Psychiatric Association, 2009 present

PUBLICATIONS

Montgomery SA, Street DF. Visitation Arrangements for Impaired Parents, Child and Adolescent Psychiatric Clinics of North America Vol. 23. No. 3. July 2011.

Guillamondegui OD, Montgomery SA, Phibbs FT, McPheeters ML, Alexander PT, Jerome RN, McKoy JN, Seroogy JJ, Eicken JJ, Krishnaswami S, Salomon RM, Hartmann KE. *Traumatic Brain Injury and Depression. Comparative Effectiveness Review No.* 25. (Prepared by the Vanderbilt Evidence-based Practice Center under Contract No. 290-2007-10065-I.) AHRQ Publication No. 11-EHC017-EF. Rockville, MD: Agency for Healthcare Research and Quality. April 2011.

Bernet W., Vnencak-Jones, C. L., Farahany, N., Montgomery, S.A. *Bad Nature, Bad Nurture, and Testimony Regarding MAOA and SLC6A4 Genotyping at Murder Trials, Journal of Forensic Sciences* Vol. 52. No. 6. November 2007.

Montgomery, S. A. Book Review of *The American Psychiatric Publishing Textbook of Forensic Psychiatry* by Robert I. Simon, M.D., and Liza H. Gold, M.D., *Journal of Clinical Psychiatry* Volume 65:11 November 2004.

Montgomery, S. A. Sections: Hypoactive Sexual Desire Disorder, Premature Ejaculation, Fetishism, and Frotteurism. In Baxter, L. R., and Ford, C. V. (Eds.), *Current Psychiatric Diagnosis & Treatment*. Philadelphia, PA: Current Medicine, Inc., 1999.

RESEARCH

A clinical evaluation for the management of patients with Major Depressive Disorder, single or recurrent episode, with deep brain stimulation. Sub-investigator, study psychiatrist, 2012 - present

Systematic Review of Treatment for Depression after Traumatic Brain Injury, Content Lead

Vanderbilt Evidence-based Practice Center, Vanderbilt University Medical Center, Nashville, Tennessee, 2009 – 2010.

STAR*-D Sequenced Treatment Alternatives to Relieve Depression. Sub-investigator.

Vanderbilt University Medical Center, Nashville, Tennessee, 2002 – 2003.

Cloning of the (<u>NWS-Tern (H1N9</u>)) Influenza Virus Neuraminidase Gene. St. Jude Children's Research Hospital, Memphis, Tennessee, 1989 – 1990.

COMMITTEES

Electronic Medical Record Committee, General Member, Vanderbilt University School of Medicine, 2004 – 2005.

Outpatient Psychiatry Committee, General Member, Vanderbilt University School of Medicine, 2004 – 2006.

Health Record Executive Committee, General Member, Vanderbilt University School of Medicine, 2009 - 2010.

Quality Council Meeting, General Member, Vanderbilt University School of Medicine, 2010 – 2013.

Vanderbilt Medical Group Quality and Patient Safety Improvement Committee, General Member, 2010 - 2013.

TEACHING

Forensic Psychiatry Lectures for Psychiatric Residents, Vanderbilt University, Nashville, Tennessee, "Intro to Forensic Psychiatry", "Suicide and Violence Risk Assessment", "Civil Competencies", "Forensic Issues with Psychosexual Disorders" "Civil Commitment", "Duty to Protect Third Parties," and other topics 2002 – present.

Mock Trial presentations with Vanderbilt Psychiatry Residents and Vanderbilt Law Students, Coordinator, Vanderbilt University, Nashville, Tennessee 2010 - present.

Brain and Behavior course for second year medical students, lecturer for "Personality Disorders" and "Neuroscience and the Law." Vanderbilt University, Nashville, Tennessee, 2013.

"Forensic Psychiatry" lectures for third year medical students Vanderbilt University, Nashville, Tennessee, 2002-2004 and 2010 - 2013.

Refresher training in the Disclosure of Unanticipated Outcomes "Communicating Adverse Outcomes and Errors", Disclosure training sessions to all Department of Psychiatry Faculty and Trainees Vanderbilt University, Nashville, Tennessee 2012 - 2013.

"Communicating Adverse Outcomes and Errors", Disclosure training sessions to all Department of Psychiatry Faculty and Trainees Vanderbilt University, Nashville, Tennessee 2010 - 2013.

"Vanderbilt Department of Psychiatry Morbidity, Mortality, and Improvement Conference: The Importance of Regular Laboratory Monitoring with Psychotropic Medications: Case Presentation & Discussion of Electronic Monitoring Tools" Discussant, Vanderbilt University, Nashville, Tennessee 2013.

"Vanderbilt Department of Psychiatry Morbidity, Mortality, and Improvement Conference: Interactions Between Psychotropic Medications and Female Sex Hormones: Focus on Oxcarbazepine and OCPs" Discussant, Vanderbilt University, Nashville, Tennessee 2013.

Brain and Behavior course for second year medical students, Small Group Leader and lecturer for "Personality Disorders." Vanderbilt University, Nashville, Tennessee, 2010 - 2012.

Weekly Supervision of Adult Psychiatry Residents, Vanderbilt University, Nashville, Tennessee, 2002 – 2012.

"Vanderbilt Department of Psychiatry Morbidity, Mortality, and Improvement Conference: "Antidepressants and Bipolar Disorder: a Cautionary Tale" Discussant, Vanderbilt University, Nashville, Tennessee 2012.

"Vanderbilt Department of Psychiatry Morbidity, Mortality, and Improvement Conference: Suicide and Violence Risk Assessment at Vanderbilt Psychiatric Hospital: An interactive introduction to a more standardized approach" Vanderbilt University, Nashville, Tennessee 2011.

"Vanderbilt Department of Psychiatry Morbidity, Mortality, and Improvement Conference: Managing Medically Ill Patients at Vanderbilt Psychiatric Hospital" Discussant, Vanderbilt University, Nashville, Tennessee 2010.

"Vanderbilt Department of Psychiatry Morbidity, Mortality, and Improvement Conference: Communicating Adverse Outcomes and Errors: A Depressed Undergraduate Student" Vanderbilt University, Nashville, Tennessee 2010.

"The Genetics of Violence," lecture for Interdisciplinary Graduate Program, Bioregulation Course, Genetics and Development Section, Vanderbilt University, Nashville, Tennessee, 2009

"Vanderbilt Department of Psychiatry Morbidity, Mortality, and Improvement Conference: Lamotrigine-associated Skin Reactions" Discussant, Vanderbilt University Nashville, Tennessee 2009.

"Vanderbilt Department of Psychiatry Morbidity, Mortality, and Improvement Conference: Involuntary Hospitalization" Discussant, Vanderbilt University, Nashville, Tennessee 2009.

"Mental Illness and the Law" and "Personality Disorders," lectures for the second year medical student Brain and Behavior Course, Vanderbilt University, Nashville, Tennessee, 2009.

"Vanderbilt Department of Psychiatry Morbidity and Mortality Conference: Post-discharge Suicides" Discussant, Vanderbilt University, Nashville, Tennessee 2008.

"Normal Adolescent Development," and "Juvenile Violence," Tennessee Juvenile Court Training Program, Buchanan, Tennessee 2008.

"Chapter 14, Mental and Behavioral Disorders," Workers' Compensation Impairment Evaluation Seminar, Baptist Hospital, Nashville, Tennessee 2006, 2008, 2009.

"The Genetics of Violence," lecture for undergraduate course "Genetics and Politics," Vanderbilt University, Nashville, Tennessee, 2008

Capstone course for fourth year medical students, "Posttraumatic Stress Disorder" Group Leader, Vanderbilt University, Nashville, Tennessee, 2008.

"Bad Nature, Bad Nurture, and Testimony at Murder Trials," American Academy of Psychiatry and the Law Annual Meeting, Chicago, Illinois, 2006.

Introduction to Psychiatry course for second year medical students, Small Group Leader and lecturer for "Personality Disorders." Vanderbilt University, Nashville, Tennessee, 2002 - 2008.

"Bipolar Disorder for the Primary Care Provider," 23rd Annual Primary Care Update, Department of Internal Medicine, Vanderbilt University, Nashville, Tennessee, 2006.

Panel Discussion on the Insanity Defense, Vanderbilt University School of Law, Nashville, Tennessee, 2005.

"Treatment of Depression," 22^{nd} Annual Primary Care Update, Department of Internal Medicine, Vanderbilt University, Nashville, Tennessee, 2005.

Presentation to Forensic Interest Group, Vanderbilt University, Nashville, Tennessee, "Overview of the Abel Assessment for Sexual Interest", 2003.

Case Conference Presentation, Napa State Hospital, Napa, California, "Frotteurism: A Nuisance Diagnosis or Potentially Dangerous?" 2000.

Formal Presentation of Fellowship Scholarly Project, University of Rochester, Rochester, New York, "Preliminary Results of a Pilot Study: Development of a Psychometric Instrument for the Assessment of Fetishism," 1999.

Psychiatry Lectures for First Year Psychiatric Residents, University of Rochester, Rochester, New York, "Defenses and Personality Disorders" and "Sexual Exploitation of Patients," 1999.

Psychiatry and Behavioral Neurobiology Grand Rounds, University of Alabama at Birmingham, Birmingham, Alabama, "Fetishism: Review of Current Literature and Case Presentation," 1998.

Surgery Assistant Lectures, University of Alabama at Birmingham, Birmingham, Alabama, "Personality Disorders" and "Psychosexual Disorders," 1996 and 1997.

Forensic Lectures for Third Year Psychiatric Residents, University of Alabama at Birmingham, Birmingham, Alabama, "Competency to Stand Trial" and "The Mental State Defense," 1997