

In This Issue

Planview Enterprise Upgrade Team Highlights Training Updates PM Certifications

Brought to you by
VUMC Enterprise Program
Management Office



Planview Enterprise One Upgrade Complete

The EPMO has exciting news for Planview Enterprise users. On April 8, 2021, Planview Enterprise One was upgraded to the latest version.

Some of the new features available include:

- New user preference option allows automatic change in resource assignment dates if start/finish dates change
- Users may now multi-select certain custom VUMC project data fields, like Entities Impacted and HealthIT Group
- "Last Updated By" field shows who most recently updated Resource assignments
- Streamlined "Add Work" screens with fewer required fields

These new features will enable easier project creation and resource management for all users who add work or assign resources in Planview Enterprise One. More information will be shared with large departments or divisions using Planview regularly.

If you are not currently a Planview user and would like more information, please see <u>our website</u> or contact us at <u>vumc.epmo@vumc.org</u>.



Team Highlights: Software Adoption & User Experiences

One of the EPMO's key functions is to help teams adopt new software and processes that make project management more beneficial. The EPMO provides licenses, configures the software, trains the team, and helps develop reports. Here are a few highlights from teams' experiences with software:

- The eStar Training team has begun using Planview Enterprise to track the time they spend on project work, teaching and supporting classes, and other administrative functions. The team hopes to use this data to forecast training resource needs and improve capacity planning.
- VUMC IT is using a custom Planview report to view and share key project metrics in a single dashboard. According to Jennifer Keen, Director in the VUMC IT Project Management Office, the dashboard is helpful because it shows the amount of project work that VUMC IT is doing: "The breakdown by functional IT area shows where we are spending our time from a project standpoint. The capacity report shows when we will have availability for new projects."

If your team is having project management challenges that may benefit from software, please reach out to the EPMO for assistance. We can help recommend solutions and tools to suit your needs.



Training Updates: Project Management 203 and 204 Now Available

The EPMO is excited to announce that 2 new project management classes are available for registration in the Learning Exchange.

Project Management 203: Change Management provides a deep-dive into project change control process and introduces the ADKAR® framework as a method of integrating people change management with project management.

Project Management 204: Tips and Tools for Virtual Project Management provides some simple tips for process changes and tools to adopt while managing virtual project teams.

Going forward, sessions of each project management class will be offered virtually via Zoom every other month. 101 and 201 are offered in the same month, then 202, 203, and 204 the next month. Learn more and sign up from the EPMO's Training Hub website if you're interested!

Certification Kudos

Please join the EPMO in congratulating these VUMC staff who have recently achieved project management certifications:

- Emma Allein is a respiratory therapist who also manages projects for Pediatric Respiratory Care. She recently earned her Certified Associate in Project Management (CAPM) certification. Congratulations, Emma!
- Joey Schneider is a Senior IT Project Manager working in VICC. Joey recently received his Project Management Professional (PMP) certification. Congratulations, Joey!