

## Curriculum Vitae

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**Work Email:** david.stevenson@vanderbilt.edu

### Education

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|------|--------|---|--|
| 1991 | B.A.   | Religion (Honors)   | Oberlin College<br>Oberlin, Ohio                         |
| 1997 | S.M.   | Health Policy and Management  | Harvard School of Public Health<br>Boston, Massachusetts |
| 2004 | Ph.D.  | Health Policy<br>Advisors: Katherine Swartz (chair), Joseph Newhouse, David Studdert, Joan Buchanan | Harvard University<br>Cambridge, Massachusetts           |
| 2004 | Thesis | “The Consumer’s Role in Nursing Home Quality”   | Ph.D. Program in Health Policy,<br>Harvard University    |

### Academic Appointments

|           |                          |  |                               |
|-----------|--------------------------|--|-------------------------------|
| 2004-2010 | Assistant Professor      | Health Care Policy                       | Harvard Medical School        |
| 2010-2013 | Associate Professor      | Health Care Policy                       | Harvard Medical School        |
| 2013-     | Associate Professor      | Health Policy                            | Vanderbilt School of Medicine |
| 2013-     | Scholar                  | Center for Health Services Research      | Vanderbilt School of Medicine |
| 2013-     | Affiliated Faculty       | Center for Biomedical Ethics and Society | Vanderbilt School of Medicine |
| 2016-     | Vice Chair for Education | Health Policy                            | Vanderbilt School of Medicine |

### Employment

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|-----------|---------------------|---|
| 1992-1994 | Research Assistant  | Office of Disease Prevention and Health Promotion,<br>United States Department of Health and Human Services |
| 1994-1995 | Research Consultant | University of Washington School of Public Health  |
| 1996      | Summer Intern       | Division of Developmental Disabilities, Washington State  |

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| 1996-1997 | Graduate Intern                      | Medicaid Working Group, Boston University                                    |
| 1997-1999 | Research Associate                   | The Urban Institute  |
| 1999-2001 | Policy Analyst/Research Associate    | Center for Home Care Policy and Research, Visiting Nurse Service of New York |
| 2001-2004 | Summer Research Associate/Consultant | The Medstat Group  |

### **Professional Organizations**

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|--------------|---------------------------------------|--------|
| 1997-present | The Gerontological Society of America | Member |
| 2000-present | AcademyHealth                         | Member |

### **Professional Activities**

#### **Local**

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|-----------|---|-------------------------------|
| 2007-2009 | Jack Kent Cooke Foundation Graduate Scholarship, Application Review Committee Member                        | Harvard College               |
| 2009-2013 | Ph.D. Program in Health Policy, General Qualifying Exams Examiner   | Harvard University            |
| 2006-2010 | Ph.D. Program in Health Policy, Admissions Committee Member   | Harvard University            |
| 2005-2013 | Committee on Higher Degrees in Health Policy, Standing Committee Member                                     | Harvard University            |
| 2004-2013 | Ph.D. Program in Health Policy, Ethics Concentration Advisory Committee Member                              | Harvard University            |
| 2013-     | Faculty search committee, Department of Health Policy   | Vanderbilt School of Medicine |
| 2013-     | Education pod representative for Department of Health Policy  | Vanderbilt School of Medicine |
| 2013-     | Co-director (with Dr. Keith Meador) of Ethics, Policy, and Society Research Area for SOM research immersion | Vanderbilt School of Medicine |
| 2014-     | Director, Health Policy Track, Vanderbilt Masters in Public Health Program                                  | Vanderbilt School of Medicine |
| 2015-2016 | Member, Criminal Background Check Committee, Vanderbilt School of Medicine Admissions                       | Vanderbilt School of Medicine |

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| 2016-2017       | Chair, Criminal Background Check Committee, Vanderbilt School of Medicine Admissions      | Vanderbilt School of Medicine                             |
| 2017-           | Member, Executive Admissions Committee, Vanderbilt School of Medicine Admissions          | Vanderbilt School of Medicine                             |
| 2017            | Acting Director of the Vanderbilt Masters in Public Health Program (August-November 2017) | Vanderbilt School of Medicine                             |
| <b>Regional</b> |   |   |
| 2009-2010       | Long-Term Care Financing Advisory Committee, Committee Member                             | Commonwealth of Massachusetts                             |
| <b>National</b> |   |   |
| 2011-           | Legacy Initiative Advisory Board Member   | StoryCorps  |
| 2013-           | 5-Star Quality Rating System, Technical Expert Panel, Member                              | U.S. Centers for Medicare and Medicaid Services           |
| 2014            | Strategic Planning Committee, Member  | University of Massachusetts Boston, Gerontology Institute |
| 2016            | Theme Leader for Aging, Disability, and End of Life Care                                  | AcademyHealth Annual Research Meeting                     |
| 2016-           | Hospice Quality Reporting Program, Technical Expert Panel, Member                         | U.S. Centers for Medicare and Medicaid Services           |
| 2017-           | National Academy for Social Insurance Study Panel on Universal Family Care, Member        | National Academy for Social Insurance                     |

**Editorial Activities**

**Ad Hoc Reviewer:**

American Journal of Managed Care  
 Gerontologist  
 Health Affairs  
 Health Services Research  
 Inquiry  
 Journal of Aging and Social Policy  
 Journal of Applied Gerontology  
 Journal of Health Economics  
 Journal of Health Politics, Policy, and Law  
 Medical Care  
 Milbank Quarterly  
 New England Journal of Medicine  
 Quality and Safety in Health Care  
 Review of Industrial Organization

The Commonwealth Fund  
National Institutes of Health

**Editorial Board:**

Health Services Research

**Honors, Prizes, and Fellowships**

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|-----------|--------------|--|--|
| 1995-1997 | Awardee      | Health Policy and Management Tuition Grant   | Harvard School of Public Health            |
| 1997      | Awardee      | Francois-Xavier Bagnoud Health and Human Rights Essay  | Harvard School of Public Health            |
| 2000-2002 | Trainee      | National Research Service Training Grant   | Agency for Healthcare Research and Quality |
| 2001-2002 | Fellow       | Medical Ethics Fellowship Program  | Harvard Medical School                     |
| 2002      | Awardee      | Summer Pre-Dissertation Award  | Harvard University                         |
| 2002      | Awardee      | Certificate of Distinction in Teaching   | Harvard College                            |
| 2002-2004 | Trainee      | Aging and Health Economics Pre-Doctoral Training Grant   | National Institute on Aging                |
| 2005      | Awardee      | William F. Milton Fund Award to facilitate innovative research by junior faculty members across Harvard University | Harvard University                         |
| 2007      | Recipient    | Perfect 5/5 CUE Score for teaching Social Studies 98, Health Care in the United States                             | Harvard University                         |
| 2011      | Recipient    | Excellence in Tutoring Award for teaching in HC750, Health Care Policy   | Harvard Medical School                     |
| 2013      | Co-Recipient | Article of the year, with Haiden Huskamp and Christine Kauffman  | Medical Care Research and Review           |
| 2015      | Member       | Elected to membership  | National Academy of Social Insurance       |

**Teaching Activities**

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|-----------|-------------------------|-----------------|-------------------------------|
| 2001-2002 | Medicine and Society in | Harvard College | Teaching Fellow (attend twice |
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|                 | America   |  | weekly 2hr lectures and lead once weekly 1hr discussion over one semester with 15 undergraduates)   |
| 2002, 2004      | Health Policy and Ethics  | Harvard College                              | Tutor (once weekly 2hr seminar over one semester with 3 and 5 college students in 2002 and 2004, respectively)  |
| 2002-2003       | Core Seminar in Health Care Policy  | Harvard Graduate School of Arts and Sciences | Teaching Fellow (attend twice weekly 2hr lectures and lead monthly discussions over two semesters with 16 graduate students)  |
| 2004, 2007-2013 | HMS HC750, Health Care Policy   | Harvard Medical School                       | Section leader (lead discussion in once weekly 2hr lecture/discussion for one semester (2007, 2008, and 2009) and for fourteen 2hr lecture/discussion sessions over January term (2010 and 2011)); guest lecturer (one 2hr lecture per year (2004, 2007, 2009, 2010, and 2011)). Sections consisted of 8-14 medical students. |
| 2004-2005       | Independent Study: Long-Term Care in Europe   | Harvard School of Public Health              | Advisor (bi-weekly student meetings over 2 semesters) to one graduate student.  |
| 2005-2013       | Health Policy 2000, Core Seminar in Health Care Policy  | Harvard Graduate School of Arts and Sciences | Guest lecturer (one 2hr lecture each year) for course with 16 graduate students.  |
| 2006-2007       | HRSA Training Program for Geriatric Clinical Fellowship, Beth Israel Deaconness Medical Center      | Harvard Medical School                       | Instructor (with Haiden Huskamp) (six 2hr seminar sessions over 3 month period) to 6 clinical fellows.  |
| 2006, 2007      | Social Studies 98, Health Care in the United States: Vulnerable Populations, Policy, and the Market | Harvard College                              | Instructor (2hr weekly seminar over one semester) to 4 to 8 college students in 2006 and 2007, respectively.  |

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| 2007-2008    | Department of Social Studies                            | Harvard College               | Thesis Advisor (monthly student meetings over two semesters) to one college student.                                     |
| 2009-2013    | HKS HCP100; SUP 500, Introduction to Health Care Policy | Harvard Kennedy School        | Instructor (with Sheila Burke) (weekly 2hr lectures for one semester) for approximately 60 graduate students.            |
| 2013-current | Learning Communities Course for Medical Students        | Vanderbilt School of Medicine | Guest lecturer to 1 <sup>st</sup> year medical students (one 45-minute lecture to 100 students)                          |
| 2015-2016    | Foundations of Healthcare Delivery                      | Vanderbilt School of Medicine | Block leader of Health Policy: Institutions, Politics, and Advocacy (weekly meetings with 10-12 students each month)     |
| 2016-        | Introduction to Health Policy                           | Vanderbilt School of Medicine | Instructor for approximately 30 graduate students (two 2hr sessions per week)  |
| 2016-        | Foundations of Healthcare Delivery                      | Vanderbilt School of Medicine | Course leader for one-week intersession course for all 4 <sup>th</sup> year medical students (approximately 80 students) |

### **Research Supervision**

| <b>Trainee Name</b>                  | <b>Type of Trainee</b>               | <b>Training Period</b> | <b>Current Position</b>  |
|--------------------------------------|--------------------------------------|------------------------|--|
| Tau Hsu, Jocelyn                     | Undergraduate Student                | 2007-2009              | Associate, Andrews Kurth   |
| Bramson, Jeffrey<br>Cadigan, Rebecca | Graduate Student<br>Doctoral Student | 2008-2010<br>2010-2015 | Associate, Kirkland & Ellis LLP<br>Doctoral Candidate in Health Policy, Harvard University |
| Dusetzina, Stacie                    | Postdoctoral Student                 | 2010-2012              | Assistant Professor, University of North Carolina Eshelman School of Pharmacy              |
| Oakman Sussman, Tara                 | Doctoral Student                     | 2010                   | Senior Program Officer, Robert Wood Johnson Foundation                                     |
| Cornell, Portia                      | Doctoral Student                     | 2011-2014              | Postdoctoral Fellow, Brown University School of Public Health                              |
| Goldfeld, Keith                      | Doctoral Student                     | 2011-2012              | Assistant Professor, Department of Population Health, New York University                  |
| Kaufmann, Christine                  | Undergraduate Student                | 2011-2011              | Research and Education Programs Coordinator, Physician's Committee                         |

for Responsible Medicine

|                   |                      |              |   |
|-------------------|----------------------|--------------|---|
| Keohane, Laura    | Graduate Student     | 2011-2011    | Assistant Professor of Health Policy, Vanderbilt School of Medicine                 |
| Unruh, Mark Aaron | Postdoctoral Student | 2011-2012    | Assistant Professor of Healthcare Policy and Research, Will Cornell Medical College |
| Greenberg, Sarah  | Graduate Student     | 2015-2017    | Episodes Strategy Specialist, State of Tennessee                                    |
| Fowler, Annabelle | Doctoral Student     | 2016-present | Doctoral Candidate in Health Policy, Harvard University                             |
| Weber, Hannah     | Graduate Student     | 2016-present | Master's of Public Health Student, Vanderbilt University                            |

In his current capacity as MPH Health Policy track director, Dr. Stevenson serves as the academic advisor and as a thesis reader for all students in the track (13 students at present). In addition, as Co-Director of the Ethics, Education, Policy, and Society Area of the VUSM Research Immersion, Dr. Stevenson advises and assesses the projects of all students who pursue policy-related projects (around 8 students per year).

## **Research Program**

### **Funded Projects:**

#### **Past**

|       |              |  |
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| 2005- | Principal    | Thomson Medstat                                      |
| 2006  | Investigator | Nursing Home Divestiture and Corporate Restructuring |

This contract focuses on corporate divestiture and restructuring within the nursing home industry. The study used On-Line Survey Certification and Reporting (OSCAR) data, secondary data sources, and key informant interviews to describe the extent to which corporate restructuring has taken place and to discuss the implications for policy.

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| 2006- | Co-Investigator | Medicare Payment Advisory Commission (MedPAC) Medicare Part D, Long-term Care Pharmacies (LTCPs), and Nursing Facilities |
| 2007  |                 |  |

This project focused on the impact of Medicare's new prescription drug benefit - Part D - on the nursing home sector. In addition to providing an overview of the long-term care pharmacy industry, the study used key informant interviews to analyze how the LTCP market is changing with the introduction of Part D, as well as the implications for nursing homes, beneficiaries, and the Medicare program as a whole.

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| 2006- | Principal    | Evaluating the impact of Nursing Home Quality Improvement Organizations Under the 8 <sup>th</sup> Scope of Work. Commonwealth Fund, Award #: 20070005 |
| 2007  | Investigator |   |

This aimed to investigate the feasibility of conducting a larger scale evaluation of the nursing home Quality Improvement Organization (QIO) program. In particular, the feasibility study aimed to develop a collaborative relationship with CMS, to identify necessary and available datasets to evaluate the program's impact, and to develop the appropriate research design for the future study.

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| 2006-<br>2009 | Consortium<br>Principal<br>Investigator | Improving the Nursing Home Regulatory Survey<br>Process to Promote Resident-Centered Care.<br>Commonwealth Fund, Award #: 20070134 |
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This project, conducted in collaboration with the Rhode Island Department of Health, was a two-phase project to develop and pilot test an enhanced survey process that would use regulatory mechanisms to promote resident-centered care in nursing homes and eliminate whatever barriers to culture change the standard survey process might imply. Dr. Stevenson led the evaluation component of the work to assess the efficacy of using regulatory mechanisms to advance nursing home implementation of resident-centered care.

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| 2007 | Co-Investigator | The Brandeis/Harvard Center Study of Managed<br>Care and Drug Abuse Treatment.<br>Brandeis/National Institute of Drug Abuse<br>(NIDA), 5P50DA010233 |
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The Center theme is managed care and treatment of drug abuse. Dr. Stevenson conducted a pilot study under the Center grant to analyze the appropriateness of use of psychotropic medications among nursing home residents. The Harvard site provided methodological support to Center projects.

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| 2007-<br>2009 | Co-Investigator | The Impact of Assisted Living Growth on the<br>Market for Nursing Home Care. Robert Wood<br>Johnson Foundation/Health Care Financing<br>Organization (RWJ/HCFHO), Award #: 61511 |
|---------------|-----------------|--|

The project sought to understand the recent growth in assisted living and how public policy can be applied effectively in the context of this new market paradigm. The project established a national assisted living database to supplement existing long-term care data sources and conducted empirical work to isolate the effect of assisted living growth on the nursing home market.

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| 2008-<br>2009 | Principal<br>Investigator | Is Nursing Home Quality Affected by Corporate<br>Structure? Assistant Secretary for Planning and<br>Evaluation (ASPE) (HHS) SP23320084300EC |
|---------------|---------------------------|---|

This project sought to use detailed nursing home ownership data from the state of Texas to explore changes in nursing home ownership and corporate structures over time and the relationship between these trends and a range of facility outcomes, including quality of care. Based on these analyses, the project made policy recommendations, particularly around the use of detailed ownership data in establishing accountability for care.



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|-----------|------------------------|--|
| 2009-2010 | Principal Investigator | Medicare Part D, Long Term Care Pharmacies (LTCPs), and Nursing Facilities. Medicare Payment Advisory Commission. (MEDPAC), E4058946 |
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To update previous work on the impact of Part D in the nursing home setting, we will conduct interviews of key stakeholders on the impact of Part D on medication access, care delivery, and quality of care outcomes for nursing home residents.

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|-----------|-----------------|--|
| 2006-2010 | Co-Investigator | KSG Acting in Time Project. Harvard University, Kennedy School |
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In this project we examine 1) why there is a reluctance by policy makers to address the LTC financing problem; 2) the consequences of not acting soon to address the problem; 3) the degree to which tax policy can be used to expand private LTC insurance coverage; and 4) measures that might be taken to expand informal care giving in the future.

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| 2007-2011 | Co-Investigator | Nursing Home Ownership and Quality of Care: Current Issues and Future Challenges. J.W. Kieckhefer Foundation. |
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In recent years, the nursing home industry has undergone important changes in terms of ownership conversions and private equity investment. The purpose of this project is to examine the impact of these changes on various cost and quality outcomes.

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| 2008-2011 | Co-Investigator | UPR-CHA Research Center of Excellence: Making a Difference for Latino Health. University of Puerto Rico (UPR)/National Center on Minority Health and Health Disparities (NCMHD) 5P60MD002261 |
|-----------|-----------------|--|

The purpose of this Center grant is to reduce disparities in health and health services for Latinos, through projects involving patient activation and provider education in asthma and mental health care. In addition, research would measure disparities in substance abuse and conduct a small project on mental health disparities in nursing homes.

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| 2008-2014 | Co-Investigator | Evaluation of the Nursing Home Value Based Purchasing Demonstration. L&M Policy Research, LLC/Centers for Medicare and Medicaid Services. NVBPD-200 8-02 |
|-----------|-----------------|--|

This study aims to evaluate the impact of the Nursing Home Value Based Purchasing Demonstration, the Federal government's nursing home pay-for-performance demonstration, on a range of nursing home outcomes, including quality of care.

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2009- Co-Investigator Medicare Part D Plan Generosity & Dual-Eligible  
2014 Nursing Home Residents. National Institute of  
Aging (NIA), R01 AG034085

This study will examine the effect of Medicare Part D drug plan generosity on medication use and health outcomes for dual-eligible nursing home residents. We will combine drug utilization data from a large long-term care pharmacy, data on health outcomes from the Minimum Data Set (MDS), and Medicare Part A hospitalization claims for the period 2005-2008.

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2012- Principal End-of-Life Care in an Evolving Marketplace.  
2015 Investigator Hospice of the Valley Foundation.

This project will explore current trends and future challenges in delivering end-of-life care to Medicare beneficiaries. Several factors will push acute care providers to pursue greater integration of end-of-life care into their scope of services in the years to come, including the continued growth of Medicare Advantage, the emergence of Accountable Care Organizations, and other reforms outlined by the Patient Protection and Affordable Care Act. As these changes occur, it is imperative that researchers and policymakers develop the foundation to monitor and assess the dynamic effects of the changing health care market on the cost and quality of the end-of-life care that beneficiaries receive. This project will use Medicare claims and other relevant datasets to pursue several questions of importance, including how the hospice and palliative care sectors have developed across and within markets, how ownership and provider affiliations have impacted quality of care, what role Medicare Advantage plans will have in shaping end-of-life care, and how the Pioneer ACO program and Medicare's shared savings program will impact end-of-life care provision.

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2011- Principal National Institute on Aging  
2015 Investigator Public Policy and the Demand for Long-  
Term Care Insurance  
1R01AG041109

This project will use two key databases to study the factors influencing the demand for long-term care insurance and the role of government policy moving forward, including multiple waves of survey data from buyers and non-buyers of LTCi policies and longitudinal enrollment and utilization data from the Long-Term Care Partnership Program, a public-private partnership between states and insurance companies designed to reduce Medicaid spending by delaying or eliminating the need for some people to rely on Medicaid for long-term care services.

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2014- Co-Investigator Slowing Medicare Spending: Analysis of Trends  
2016 and Their Policy Implications, The  
Commonwealth Fund, Award Number 20140698.

This project will explore the factors contributing to the recent slowdown in Medicare spending. It will build on earlier work examining the role of demographic changes, changes in coverage, growth in the use of prescription drugs, and other factors in shaping spending growth. The project will also explore how spending growth differs across different types of patients and types of care. Specifically, it will examine how the costs of different types of episodes of care have grown over time and how the use and intensity of post-acute services contributes to spending growth. Policy options to improve the efficiency of health care delivery in light of these trends will be examined.

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| 2011-<br>2016 | Principal<br>Investigator | National Institute on Aging<br>Organizational Factors and the Delivery of<br>Nursing Home Care<br>K01 AG038481 |
|---------------|---------------------------|--|

The research focuses on the mechanisms by which organizational or “chain” factors shape the care delivered to nursing home residents nationally. The research plan focuses on this topic in the context of the increased role of Medicare-financed hospice and post-acute care in the nursing home and is supported by an intensive training plan that has components focused on organizational analyses, clinical care delivery in nursing homes, and data and research methods.

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|---------------|---------------------------|---|
| 2015-<br>2016 | Principal<br>Investigator | Tracking the Impact of Ownership Changes in<br>Hospice Care Provided to Medicare Beneficiaries<br>ASPE (HHSP2332015000026C) |
|---------------|---------------------------|---|

The proposed project will build and extend both phases of our prior research on ownership and the provision of hospice care in the U.S. We will use additional datasets to refine our previous work, extend it to include other care sectors, and pursue additional analyses of interest. We also will update previous analyses beyond 2011 to use the most recent years of data that are available.

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## **Funded Projects:**

### **Current**

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|               |                 |   |
|---------------|-----------------|---|
| 2015-<br>2017 | Co-Investigator | Laura and John Arnold Foundation<br>(subcontract with Harvard Medical School)<br>Health Care Markets and Regulation Lab,<br>Evaluating Accountable Care Organizations<br>and Improving ACO Regulation |
|---------------|-----------------|---|

The research seeks to provide a comprehensive ACO evaluation to inform policy makers of the potential of ACOs to transform provider payment systems and achieve savings through innovation on the part of large provider organizations. Dr. Stevenson’s work will focus in particular on provision related to post-acute care and end-of-life care in ACOs.

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|---------------|-----------------|---|
| 2016-<br>2018 | Co-Investigator | Trends in Medicare Spending: An Analysis on the Dual-Eligible Population, The Commonwealth Fund, Award Number 20160630. |
|---------------|-----------------|---|

To inform policy decisions regarding appropriate payment methodologies for dual-eligible beneficiaries, this project will examine what factors, including use of institutional long-term care, drive Medicare per-beneficiary spending trends for dual-eligible beneficiaries in the years 2007-2014. To determine how variation in the composition of dual-eligible populations across states influences spending trends, we will explore whether spending trends change when states see disproportionate growth in the size of their dual-eligible populations relative to the growth of their low-income elderly populations.

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| 2017-<br>2018 | Principal<br>Investigator | Hospice Oversight and the Role of Regulatory Data in the Hospice Quality Reporting Program<br>Gordon E. and Betty I. Moore Foundation |
|---------------|---------------------------|---|

The research study seeks to illuminate the current hospice oversight process and explore whether and how information from hospice quality assurance efforts could fit into future public reporting. The project will merge information about hospice characteristics from Medicare cost reports and Provider of Service files (e.g., agency ownership, accreditation, status, and age) with inspection data from the Centers for Medicare and Medicaid Services (e.g., hospice complaints allegations, deficiencies, and terminations).

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| 2017-<br>2018 | Principal<br>Investigator | Trends in Nursing Home-Hospice Contracting and Common Ownership Between Hospice Agencies and Nursing Homes<br>ASPE (HHSP233201700036C) |
|---------------|---------------------------|--|

This research explores the dynamics of nursing home-hospice contracting and how it has evolved over time. A key focus is to examine the implications of joint ownership between hospice agencies and nursing homes, but the work also will focus more broadly to understand the implications, if any, to more/less exclusive clinical partnerships between nursing homes and hospice agencies. Outcomes of interest include any use of hospice before death (e.g., among nursing home decedents and residents with limited prognosis), length of hospice use, live discharge from hospice, and frequency of skilled hospice visits overall and at the very end of life. A key area of interest for the research is to illuminate potential implications of nursing home- hospice joint ownership for policies related to payment and quality measurement and oversight.

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| 2017-<br>2019 | Principal<br>Investigator | Opioid Use in Nursing Homes<br>ASPE (HHSP233201700050C) |
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A key focus of the research is to describe opioid prescribing trends over the last several years across the nursing home population generally and for specific subpopulations, including residents with dementia,

hospice enrollees, younger and older residents, and short- and long-stay residents. Better information on nursing home opioid prescribing practices will help target quality assurance and improvement efforts and address concerns on how to better assess and improve pain management for the nursing home population.

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2017-2019      Co-Investigator      Measuring the Impact of Financial Alignment for Dual-Eligible Beneficiaries in Tennessee  
ASPE (HHSP233201700051C)

The proposed project will study the impact of financial alignment for TennCare dual-eligible beneficiaries and the implications nationally. Specifically, the research will examine how increased availability of aligned benefits impacts health care use and quality of care across all dual-eligible beneficiaries, as well as examine how participation in aligned plans impacts participants' health care use and quality of care.

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## **Publications and Presentations**

### **1. Articles in Refereed Journals**

1. Wiener JM and Stevenson DG. State policy on long-term care for the elderly. *Health Affairs*, vol. 17, number 3 (May/June 1998); pp. 81-100. 1998.
2. Wiener JM, Stevenson DG, and Goldenson SM. Controlling the supply of long-term care providers in thirteen states. *Journal of Aging and Social Policy*, vol. 10, number 4, pp. 51-72. 1999.
3. Cole TR and Stevenson DG. The meaning of aging and the future of Social Security. *Generations*, vol. 23, number 4, pp. 72-76. 2000.
4. Gold MR, Stevenson DG, and Fryback DG. HALYs and QALYs and DALYs, oh my: similarities and differences in summary measures of population health. *Annual Review of Public Health*, vol. 23, pp. 115-134. 2002.
5. Stevenson DG and Studdert DM. The rise of nursing home litigation: Findings from a national survey of attorneys. *Health Affairs*, 22, no. 2:219-229. 2003.
6. Studdert DM and Stevenson DG. Nursing home litigation and tort reform: a case for exceptionalism. *Gerontologist*, Oct; 44(5):588-95. 2004.
7. Stevenson DG. Nursing home consumer complaints and their potential role in assessing quality of care. *Medical Care*, Feb; 43(2):102-111. 2005.
8. Grabowski DC, Stevenson DG, Huskamp HA, and Keating NL. The influence of Medicare home health payment incentives: does payer source matter? *Inquiry*, Summer; 43(2):135-49. 2006.
9. Stevenson DG. Nursing home complaints and quality of care – a national view. *Medical*

- Care Research and Review*, Jun; 63(3):347-68. 2006.
10. Stevenson DG. Is a public reporting approach appropriate for nursing home care? *Journal of Health Politics, Policy, and Law*, Aug; 31(4):773-810. 2006.
  11. Stevenson DG, Huskamp HA, Grabowski DC, and Keating NL. Differences in hospice care between home and institutional settings. *Journal of Palliative Medicine*, Oct; 10(5):1040-7. 2007.
  12. Stevenson DG, Huskamp HA, Keating NL, and Newhouse JP. Medicare Part D and nursing home residents. *Journal of the American Geriatrics Society*, 55:1115-1125. 2007.
  13. Huskamp HA, Stevenson DG, Donohue JM, Newhouse JP, and Keating NL. Economic grand rounds: coverage and prior authorization of psychotropic drugs under Medicare Part D. *Psychiatric Services*, 58:308-310. 2007.
  14. Stevenson DG and Grabowski DC. Private equity investment and nursing home care: Is it a big deal? *Health Affairs*, September/October; 27(5):1399-408. 2008.
  15. Stevenson DG, Huskamp HA, and Newhouse JP. Medicare Part D and the nursing home setting. *The Gerontologist*. Aug; 48(4):432-41. 2008.
  16. Grabowski DC and Stevenson DG. Ownership conversions and nursing home performance. *Health Services Research*, Aug; 43(4):1184-203. 2008.
  17. Stevenson DG. Planning for the future--long-term care and the 2008 election. *New England Journal of Medicine*, May 8; 358(19):1985-7. 2008.
  18. Huskamp HA, Stevenson DG, Keating NL, and Newhouse JP. Prescription drug claim rejections for nursing home residents under Medicare Part D. *Health Affairs*, March/April; 27(2):560-7. 2008.
  19. Stevenson DG and Bramson JS. Hospice care in the nursing home setting: A review of the literature. *Journal of Pain and Symptom Management*, 38(3) 440-451. 2009.
  20. Stevenson DG and Mor V. Targeting nursing homes under the quality improvement organization program's 9<sup>th</sup> statement of work. *Journal of the American Geriatrics Society*, 57(9) 1678-1684. 2009.
  21. Grabowski, D.C., Huskamp, H.A., Stevenson, D.G. & Keating, N.L. Ownership status and home health care performance. *Journal of Aging & Social Policy*, 21(2), 130-143. 2009.
  22. Stevenson DG and Gifford DR. Is the nursing home survey process a barrier to resident-centered care? *Journal of the American Geriatrics Society*, 57(1): 183-185. 2009.
  23. Stevenson DG, Frank RG, and Tau J. Private long-term care insurance and state tax incentives. *Inquiry*, Fall 2009, 46:305-321. 2009.

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33. Grabowski DC, Stevenson DG, and Cornell PY. Assisted Living Expansion and the Market for Nursing Home Care. *Health Services Research*. Dec; 47(6): 2296-315. 2012.
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46. Grabowski DC, Caudry DJ, Dean KM, and Stevenson DG. Integrated Payment and Delivery Models Offer Opportunities and Challenges for Residential Care Facilities. *Health Affairs*. Oct 1; 34(10): 1650-6. 2015.
47. Unruh MA, Stevenson DG, Frank RG, Cohen MA, and Grabowski DC. Demand-side factors associated with the purchase of long-term care insurance. *Forum for Health Economics and Policy*. 19(1): 23-43. 2016.
48. Aldridge MD, Hasselaar J, Garralda E, van der Eerden M, Stevenson DG, McKendrick K, Centeno C, Meier DE. Education, implementation, and policy barriers to greater integration of palliative care: a literature review. *Palliative Medicine*. Mar; 30(3): 224-39. 2016.



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50. Stevenson DG, Grabowski DC, Keating NL, and Huskamp HA. Effect of Ownership on Hospice Service Use, 2005-2011. *Journal of the American Geriatrics Society*. May; 64(5): 1024-31. 2016
51. Grabowski DC, Hirth RA, Intrator O, Li Y, Richardson J, Stevenson DG, Zheng Q, and Banaszak-Holl J. Low-Quality Nursing Homes Were More Likely Than Other Nursing Homes to Be Bought or Sold by Chains in 1993-2010. *Health Affairs*. May; 35(5): 907-914. 2016.
52. Simmons S, Schnelle J, Sathé NA, Slagle J, Stevenson DG, Carlo M, McPheeters ML. Defining Safety in the Nursing Home Setting: Implications for Future Research. *J Am Med Dir Assoc*. Jun 1; 17(6):473-81. 2016.
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57. Centeno C, Garralda E, Carrasco JM, den Herder-van der Eerden M, Aldridge M, Stevenson DG, Meier DE, Hasselaar J. The Palliative Care Challenge: Analysis of Barriers and Opportunities to Integrate Palliative Care in Europe in the View of National Associations. *Journal of Palliative Medicine*. May 16. doi: 10.1089/jpm.2017.0039. [Epub ahead of print] 2017.
58. Fowler AC, Grabowski DC, Gambrel RJ, Huskamp HA, and Stevenson DG. Corporate Investors Increased Common Ownership in Hospitals and the Postacute Care and Hospice Sectors. Forthcoming in *Health Affairs* 36(9). 2017.
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## 2. Non-Peer Reviewed Books, Book Chapters, and Reports

1. Wiener JM and Stevenson DG. Long-Term Care for the Elderly and State Health Policy. Assessing the New Federalism Policy Brief No. A-17 (Washington, D.C.: The Urban Institute). 1997.
2. Wiener JM and Stevenson DG. *Long-Term Care for the Elderly: Profiles of Thirteen States*, Occasional Paper Number 12 (Washington, D.C.: The Urban Institute). 1998.
3. Wiener JM and Stevenson DG. *Repeal of the "Boren Amendment": Implications for Quality of Care in Nursing Homes*, Assessing the New Federalism Policy Brief (Washington, D.C.: The Urban Institute). 1998.
4. Gage B, Stevenson DG, Liu K, and Aragon C. Medicare Home Health: An Update. *Public Policy and Aging Report*. Vol. 9(3) p. 12-15. 1998.
5. Liu K, Gage B, Stevenson DG, and Brennan N. *Trends in Medicare's Post-Acute Care Benefit: Background and Issues*. Prepared for Office of Disability, Aging, and Long-Term Care Policy Office of the Assistant Secretary for Planning and Evaluation U.S. Department of Health and Human Services Contract #100-97-0010. 1998.
6. Wiener JM and Stevenson DG. *Long-Term Care for the Elderly in the District of Columbia: Issues and Prospects*, Urban Institute Occasional Paper (Washington, D.C.: The Urban Institute). 1999.
7. Stevenson DG, et al. *Expanding Publicly Financed Assisted Living and Other Residential Alternatives for Disabled Older Persons: Issues and Options*. Center for Home Care Policy and Research (New York: Visiting Nurse Service of New York). 2000.
8. Stevenson DG, et al. *Expanding Publicly Financed Managed Long-Term Care Programs to Provide Greater Access to Home and Community Based Care*. Center for Home Care Policy and Research (New York: Visiting Nurse Service of New York). 2000.
9. Wiener JM and Stevenson DG. Reimbursing to Improve Quality of Care, In: Institute of Medicine (U.S.) Committee on Improving Quality in Long-Term Care. *Improving the Quality of Long-Term Care*. (Washington, D.C.: National Academy Press). 2001.
10. Stevenson DG, McDonald J, and Burwell B. *Presumptive Eligibility for People with Long-Term Care Needs: Analysis of a Potential Medicaid State Option*. The Medstat Group, prepared for the Centers for Medicare and Medicaid Services (Cambridge, MA: The Medstat Group). 2002.
11. Eiken S, Stevenson DG, and Burwell B. *The Homecoming Project: Wisconsin's Nursing Home Transition Demonstration*. The Medstat Group, prepared for the Assistant Secretary for Planning and Evaluation (Cambridge, MA: The Medstat Group). 2002.
12. Stevenson DG and Burwell B. *Nursing Home Litigation in Texas: A Case Study*. The Medstat Group, prepared for the Assistant Secretary for Planning and Evaluation (Cambridge, MA: The Medstat Group). 2003.

13. Tell EJ, Burwell B, Stevenson DG. *Nursing Home Liability Insurance—A Market in Crisis*. The Medstat Group, prepared for the Assistant Secretary for Planning and Evaluation (Cambridge, MA: The Medstat Group). 2003.
14. Grabowski DC and Stevenson DG. Regulation in Long-Term Care, In: *The Encyclopedia of Aging*, 4<sup>th</sup> Edition (New York: Springer Publishing Company). 2005.
15. Stevenson DG, Grabowski DC, and Coots L. *Nursing Home Divestiture and Corporate Restructuring*. Prepared for the Assistant Secretary of Planning and Evaluation (Boston, MA: Harvard Medical School). 2006.
16. Stevenson DG, Huskamp HA, and Newhouse JP. *Medicare Part D, Nursing Homes, and Long-Term Care Pharmacies*. Prepared for the Medicare Payment Advisory Commission (Boston, MA: Harvard Medical School). 2007.
17. Stevenson DG, Grabowski DC, and Bramson J. *Nursing Home Ownership Trends and Their Impact on Quality of Care: A Case Study Using Detailed Ownership Data from Texas*. Prepared for the Assistant Secretary of Planning and Evaluation (Boston, MA: Harvard Medical School). 2009.
18. H.A. Huskamp, T. Sussman Oakman, and Stevenson DG. *Medicare Part D and Its Impact on the Nursing Home Sector: An Update*. Prepared for the Medicare Payment Advisory Commission. 2010.
19. Stevenson DG, Cohen MA, Tell EJ, and Burwell B. “It Takes Two to Tango: A Perspective on Public and Private Coverage for Long-Term Care,” in Folbre N, Harrington Meyer, M, and Wolf D. *Universal Coverage of Long-Term Care in the U.S.: Can We Get There from Here?* (New York, NY: Russell Sage Foundation). 2012.
20. Stevenson DG and Bramson J. *Long-Term Care Quality Assurance in the United States*. Report prepared for the Organization for Economic Co-Operation and Development (Paris, France). 2013.
21. Stevenson DG and Bramson J. “Regulation of Long-Term Care in the United States,” in Mor V, Leone T, and Maresso A. *Challenges in Regulating the Quality of Long-Term Care: An International Comparison* (Cambridge: Cambridge University Press). 2014.
22. Ersek M, Sefcik JS, and Stevenson DG. “Palliative Care in the Long Term Care Setting”, in Kelley, AM and Meier, DE. *Meeting the Needs of Older Adults with Serious Illness: Clinical, Public Health, and Policy Perspectives*. (New York: Springer Press). 2014.
25. Huskamp HA and Stevenson DG. “Financing Care at the End of Life and the Implications of Potential Reforms,” in Institute of Medicine Committee on Approaching Death: Addressing Key End of Life Issues. *Dying in America: Improving Quality and Honoring Individual Preferences Near the End of Life*. (Washington, D.C.: National Academies Press). 2014.
26. Huskamp HA and Stevenson DG. Financing Care at the End of Life: Ensuring Access and Quality in an Era of Value-Based Reforms. White Paper prepared for ASPEN Health Strategies

Group. June 2016.

27. Simmons S, Schnelle J, Slagle J, Sathe NA, Stevenson DG, Carlo M, McPheeters ML. Resident Safety Practices in Nursing Home Settings. Technical Brief No. 24 (Prepared by the Vanderbilt Evidence-based Practice Center under Contract No. 290-2015-00003-I.) AHRQ Publication No. 16-EHC022-EF. Rockville, MD: Agency for Healthcare Research and Quality; June 2016.

### 3. Editorials

1. Ersek M and Stevenson DG. Integrating Palliative Care into Nursing Homes: Challenges and Opportunities. *Health Affairs Blog* posting. December 2, 2013.
2. Stevenson DG and Huskamp HA. Hospice Payment Reforms Are a Modest Step Forward, But More Changes Are Needed. *Health Affairs Blog* posting. January 4, 2016.

### 4. Presentations

- 1995 “Access to Health Care for People with Disabilities Living in Rural Communities (poster session).” Association for Health Services Research. June 1995.
- 1997 “Assessing the New Federalism: State Policy and Long-Term Care for the Elderly.” The Urban Institute First. With Joshua Wiener. December 2, 1997.
- 1998 “Assessing the New Federalism: State Policy and Long-Term Care for the Elderly.” American Association of Homes and Services for the Aging Annual Conference, March 16, 1998.
- 1998 “Long-Term Care Financing and Quality of Care.” Institute of Medicine Briefing Paper for the Committee on Improving Quality in Long-Term Care. With Joshua Wiener. June 11, 1998.
- 2002 “The Rise of Nursing Home Litigation.” Harvard University Health Policy Seminar, March 25, 2002.
- 2002 “Nursing Home Litigation: Epidemiology, Predictors, and Potential Reforms.” Organized and participated in symposium session at Gerontological Society of America’s annual meeting, November 12, 2002.
- 2003 “Nursing Home Consumer Complaints and their Potential Role in Assessing Quality of Care.” Harvard University Health Policy Seminar, April 29, 2003.
- 2004 “The Rise of Nursing Home Litigation and Tort Reform across the Care Continuum.” Testimony before the U.S. Senate Special Committee on Aging, July 15, 2004.
- 2004 “Nursing Home Consumer Complaints and their Potential Role in Assessing Quality of Care.” Annual Meeting of the Gerontological Society of America, November 22, 2004.
- 2006 “Medicare Part D and Nursing Home Residents.” Annual Meeting of the Gerontological

- Society of America, November 19, 2006.
- 2007 “Medicare Part D, Nursing Homes, and Long-Term Care Pharmacies.” Medicare Payment Advisory Commission Meeting, March 9, 2007.
- 2007 “The Coming Storm: Financing Long-Term Care.” Kennedy School of Government Acting in Time Conference, May 4, 2007.
- 2007 “State Tax Incentives and Private Long-Term Care Insurance.” American Health Care Association Long-Term Care Working Group, May 17, 2007.
- 2007 “Nursing Home Regulation and Resident Centered Care.” The Commonwealth Fund, June 21, 2007.
- 2007 “Nursing Home Regulation and Resident Centered Care.” Rhode Island Department of Health, October 22, 2007.
- 2007 “Private Equity Investment in the Nursing Home Sector.” Harvard Medical School, December 18, 2007.
- 2008 “Nursing Home Ownership, Quality of Care, and Quality Assurance.” Third National Medicaid Congress, June 5, 2008.
- 2008 “Private Equity Investment in the Nursing Home Sector: Is it a Big Deal?” Academy Health Annual Research Meeting, June 10, 2008.
- 2008 “The Market for Assisted Living.” The Gerontological Society of American Annual Meeting, November 24, 2008.
- 2009 “The Market for Assisted Living.” Long-Term Care in America: The Agenda for Health Reform, sponsored by Health Affairs, May 7, 2009.
- 2009 “Aging and Long-Term Care.” Harvard Medical School Alumni Day, June 4, 2009.
- 2009 “The Intersection of Hospice and Long-Term Care.” AcademyHealth-Commonwealth Fund Building Bridges Long-Term Care Colloquium, June 27, 2009.
- 2010 “Sizing up the Market for Assisted Living.” Advancing Long-term Services and Supports, sponsored by Health Affairs, January 5, 2010.
- 2010 “Roundtable: Policies to Expand Options for Aging in Place.” Annual Association for Public Policy Analysis and Management Conference. November 5, 2010.
- 2011 “The Relationship between Litigation Claims and Nursing Home Quality of Care.” Penn State University, April 4, 2011.
- 2011 “The Relationship between Litigation Claims and Nursing Home Quality of Care.” University of Massachusetts Boston, April 11, 2011.

- 2011 “The Effects of Medicare and Medicaid Policies on Providers.” The Association for Public Policy Analysis & Management Fall Conference, November 4, 2011.
- 2012 “Financing Long-Term Care in a Post-CLASS Policy Environment.” National Academy for Social Insurance, January 27, 2012.
- 2012 “Private Long-Term Care Insurance and End-of-Life Care.” International Long-Term Care Insurance Conference, March 19, 2012.
- 2012 “Comparing Medicare Advantage and Traditional Medicare: Service Use at the End of Life.” P01 Scientific Advisory Meeting, The Role of Private Plans in Medicare, April 2, 2012.
- 2012 “Comparing Medicare Advantage and Traditional Medicare: Service Use at the End of Life.” Thomson Reuters (Cambridge), April 26, 2012.
- 2012 Panel Discussion of Massachusetts Ballot Question 2: Choices at the End of Life. October 28, 2012.
- 2013 “Comparing Medicare Advantage and Traditional Medicare: Service Use at the End of Life.” January 17, 2013. Vanderbilt University School of Medicine. Nashville, TN.
- 2013 “Integrating Palliative Care into the Health Care Continuum.” November 7, 2013. Keynote Lecture, EU Integrated Palliative Care General Assembly Meeting. Leuven, Belgium.
- 2014 “Innovations in Hospice, Palliative Care, and Advanced Illness.” AcademyHealth Annual Research Meeting. June 8, 2014. San Diego, CA.
- 2014 “Transformation of the Hospice Provider Market.” Palliative Care Journal Club, Vanderbilt University School of Medicine. September 18. Nashville, TN.
- 2014 “Trends in Long Term Care.” Keynote presentation. Baker Donelson Long Term Care Symposium. November 13, 2014. Nashville, Tennessee.
- 2015 “Integrating Financing for Medical and Social Services at the End of Life.” Institute of Medicine, National Action Conference: Policies and Payment Systems to Improve End-of-Life Care. March 20, 2015. Washington, DC.
- 2015 “The Evolution of Medicare’s Hospice Benefit: Implications for Service Use, Quality Measurement, and Payment Reform.” AcademyHealth Annual Research Meeting. June 15, 2015. Minneapolis, MN.
- 2015 “Aging and Long-Term Care.” Lecture at Harvard Kennedy School of Government. November 10, 2015. Cambridge, MA.
- 2016 “Financing Care at the End of Life: Ensuring Access and Quality in an Era of Value-Based Reforms.” Presentation to ASPEN Health Strategies Group. June 21, 2016. Aspen, CO.

- 2016 “Navigating payment silos to deliver post-acute care, long-term services and support, and hospice care.” Chair and discussant at AcademyHealth Annual Research Meeting. June 27, 2016. Boston, MA.
- 2016 “Innovations in Chronic Care Policy.” Invited presentation at the AcademyHealth Research Insights Meeting, "Post-Acute Care and Beyond: Managing the Growing Chronic Care Burden." December 2, 2016.
- 2017 “The Impact of Ownership on Hospice Care Provision in the United States,” U.S. DHHS Project Briefing, January 11, 2017.
- 2017 “Nursing Home Quality: Overview and Post OBRA ‘87 Trends.” June 26, 2017. AcademyHealth Annual Research Meeting. New Orleans, LA.
- 2017 “Shaping the Future of Medicare.” October 5, 2017. Invited presentation at the University of Pennsylvania Leonard Davis Institute 50<sup>th</sup> Anniversary Symposium.